

No. C 164241 Return to: SECRETARY OF STATE 700 WEST JEFFERSON PO BOX 83720 BOISE, ID 83720-0080 NO FILING FEE IF RECEIVED BY DUE DATE	Due no later than Dec 31, 2006 Annual Report Form 1. Mailing Address - Correct in this box, if applicable LEHMAN BROTHERS INC. 745 7TH AVE 70 Hudson St. NEW YORK, NY 10019 10th Floor Jersey City NJ 07302	2. Registered Agent and Office NO PO BOX PRENTICE-HALL CORP SYSTEM 1401 SHORELINE DR STE 2 BOISE, ID 83702 3. New Registered Agent Signature																														
4. Corporations: Enter Names and Business Addresses of President, Secretary and Directors. <table border="1"><thead><tr><th>Office held</th><th>Name</th><th>Street or P.O. Address</th><th>City</th><th>State</th><th>Zip</th></tr></thead><tbody><tr><td>PRESIDENT</td><td>Richard S. Fuld Jr.</td><td>745 Seventh Ave.</td><td>New York</td><td>NY</td><td>10019</td></tr><tr><td>VICE PRES.</td><td>Barry J. O'Brien</td><td>70 Hudson Street</td><td>Jersey City</td><td>NJ</td><td>07302</td></tr><tr><td>SECRETARY</td><td>Jeffrey A. Welikson</td><td>745 Seventh Ave.</td><td>New York</td><td>NY</td><td>10019</td></tr><tr><td>TREASURER</td><td>Ian T. Lowitt</td><td>745 Seventh Ave.</td><td>New York</td><td>NY</td><td>10019</td></tr></tbody></table>			Office held	Name	Street or P.O. Address	City	State	Zip	PRESIDENT	Richard S. Fuld Jr.	745 Seventh Ave.	New York	NY	10019	VICE PRES.	Barry J. O'Brien	70 Hudson Street	Jersey City	NJ	07302	SECRETARY	Jeffrey A. Welikson	745 Seventh Ave.	New York	NY	10019	TREASURER	Ian T. Lowitt	745 Seventh Ave.	New York	NY	10019
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5. Organized Under the Laws of: DELAWARE C 164241	6. Signature <u>Barry J. O'Brien</u> Date <u>11/14/2006</u> Name (Typed or Printed) <u>Barry J. O'Brien</u> Title <u>Vice President</u>																															

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