



0005559646

**STATE OF IDAHO***Office of the secretary of state, Phil McGrane***ANNUAL REPORT**

Idaho Secretary of State
PO Box 83720
Boise, ID 83720-0080
(208) 334-2301
Filing Fee: \$0.00

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File #: 0005559646

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Entity Name and Mailing Address:

Entity Name: First Citizens Investor Services, Inc.
Foreign Name (name in home jurisdiction): First Citizens Investor Services, Inc.
The file number of this entity on the records of the Idaho Secretary of State is: 0004580688
Address: STACY BORTLE
4300 SIX FORKS RD
RALEIGH, NC 27609-5718

Entity Details:

Entity Status: Active-Good Standing
This entity is organized under the laws of: NORTH CAROLINA
If applicable, the old file number of this entity on the records of the Idaho Secretary of State was:

The registered agent on record is:

Registered Agent: C T CORPORATION SYSTEM
Commercial Registered Agent
Physical Address
1555 W SHORELINE DR
STE 100
BOISE, ID 83702
Mailing Address
1555 W SHORELINE DR
STE 100
BOISE, ID 83702

Agent or Address Change

☐ Select if you are appointing a new agent.

Corporate Officers and Directors:

Name	Title	Business Address
Paula Heffron	Vice President	100 E TRYON RD. DAC19 RALEIGH, NC 27603
Michael Wilson	Director	4300 SIX FORKS RD. RALEIGH, NC 27609
David Biliter	President	4300 SIX FORKS RD. RALEIGH, NC 27609
Lorie Rupp	Director	4300 SIX FORKS RD. RALEIGH, NC 27609
Steven Bogaczyk	Treasurer	100 E TRYON RD. DAC19 RALEIGH, NC 27603
Rob Schaff	Secretary	4300 SIX FORKS RD. RALEIGH, NC 27609



The annual report must be signed by an authorized signer of the entity.
Job Title: Manager Investor Services Compliance

Paula Heffron

01/11/2024

Sign Here

Date

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