



0005532956

**STATE OF IDAHO***Office of the secretary of state, Phil McGrane***ANNUAL REPORT**

Idaho Secretary of State  
PO Box 83720  
Boise, ID 83720-0080  
(208) 334-2301  
Filing Fee: \$0.00

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File #: 0005532956

Date Filed: 1/2/2024 11:36:49 AM

## Entity Name and Mailing Address:

Entity Name: UNITED PLANNERS' FINANCIAL SERVICES OF AMERICA, A LIMITED PARTNERSHIP

Foreign Name (name in home jurisdiction): UNITED PLANNERS' FINANCIAL SERVICES OF AMERICA, A LIMITED PARTNERSHIP

The file number of this entity on the records of the Idaho Secretary of State is: 0000032897

Address: 7333 E DOUBLETREE RANCH RD  
STE 101  
SCOTTSDALE, AZ 85258-2000

## Entity Details:

Entity Status: Active-Current

This entity is organized under the laws of: ARIZONA

If applicable, the old file number of this entity on the records of the Idaho Secretary of State was: L6021

## The registered agent on record is:

Registered Agent: PRENTICE-HALL CORPORATION SYSTEM, INC. (THE)  
Commercial Registered Agent

Physical Address:  
1305 12TH AVE RD  
NAMPA, ID 83686

Mailing Address:  
1305 12TH AVE RD  
NAMPA, ID 83686

## Agent or Address Change

☐ Select if you are appointing a new agent.

## Limited Partnership General Partners

| Name                         | Business Address                                                   |
|------------------------------|--------------------------------------------------------------------|
| MICHAEL A. BAKER             | 13120 E. CIBOLA RD<br>SCOTTSDALE, AZ 85259                         |
| UNITED PLANNERS' GROUP, INC. | 7333 E DOUBLETREE RANCH RD<br>STE 101<br>SCOTTSDALE, AZ 85258-2000 |
| Sheila J. Cuffari-Agasi      | 7333 E DOUBLETREE RANCH RD<br>STE 101<br>SCOTTSDALE, AZ 85258-2000 |
| Chad T. Shindel              | 7570 E. LARKSPUR DRIVE<br>SCOTTSDALE, AZ 85260                     |
| Kenneth William Oliverio     | 1631 E. KATHLEEN ROAD<br>PHOENIX, AZ 85022                         |

The annual report must be signed by an authorized signer of the entity.

Job Title: Chief Executive Officer



*Michael A. Baker*

*01/02/2024*

Sign Here

Date

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