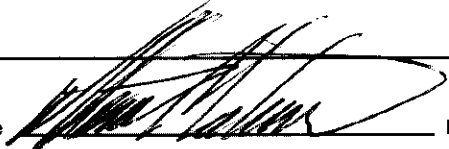


No. <b>0124612</b>	<b>Annual Report Form</b> <b>1998</b> <i>Due No Later Than November 30,</i>		2. Registered Agent and Office <b>NOT A P.O. BOX</b>  <b>CT CORPORATION SYSTEM</b> <b>300 N 6TH ST</b>  <b>BOISE</b> <b>ID</b> <b>83701</b>		
Return to: SECRETARY OF STATE 700 WEST JEFFERSON PO BOX 83720 BOISE, ID 83720-0080  <b>NO FEE REQUIRED</b>  <b>* FIRST NOTICE *</b>	1. Mailing Address - Please Correct, If Not Correct  <b>MDS SECURITIES INCORPORATED</b> <b>11825 N. Pennsylvania Street</b> <del><b>301 GIGALTA DR STE 2A</b></del> <b>Carmel, IN 46032</b> <del><b>MORRIS PLAINS NJ 07950</b></del>		3. Organized Under the Laws of:  <b>DE</b> <b>C124612</b>		
4. Corporations: Enter Names and Business Addresses of <b>President, Secretary and Directors</b> Limited Liability Companies: Enter Names and Addresses of <input type="checkbox"/> <b>Managers</b> or <input type="checkbox"/> <b>Members</b> (check one)					
<u>Office held</u>	<u>Name</u>	<u>Street or P.O. Address</u>	<u>City</u>	<u>State</u>	<u>Zip</u>
President & Director	L. Gregory Gloeckner	11825 N. Pennsylvania St.	Carmel	IN	46032
Secretary & Director	William P. Latimer	11825 N. Pennsylvania St.	Carmel	IN	46032
Director	James S. Adams	11825 N. Pennsylvania St.	Carmel	IN	46032
5. Signature of New Registered Agent		6.  Signature _____ Date <u>11/6/98</u> Name <small>(Typed or Printed)</small> <u>William P. Latimer</u> Title <u>Secretary</u>			

ISSUED: 07-03-1998

↓ DO NOT TAPE OR STAPLE ↓

516