

July 22, 1997

GE CAPITAL ASSET MANAGEMENT C96364  
363 N San Houston Pkwy E Ste 1200  
Houston TX 77060

RE: GE CAPITAL ASSET MANAGEMENT C96364

Greetings:

Please find enclosed your recently submitted annual report for the 1997-1998 fiscal year. We are unable to accept it in its present form. Please make the following correction(s) and return to this office.

The annual report must be signed by an **officer** of the corporation **or** the **chairman** of the board of directors.

If you have any questions or need further assistance, please do not hesitate to contact this office at (208) 332-2811.

Very truly yours,



Sheryl DeVries  
Corporate Division

Enclosures: cited

No. C 96364

Annual Report Form  
Due No Later Than November 30, 1997

2. Registered Agent and Office NOT A P.O. BOX

Return to:  
SECRETARY OF STATE  
700 WEST JEFFERSON  
PO BOX 83720  
BOISE, ID 83720-0080  
**NO FEE REQUIRED**

1. Mailing Address - Please Correct, If Not Correct

~~GE CAPITAL ASSET MANAGEMENT~~  
~~PHILIP B SMITH JR~~  
~~2000 W LOOP SOUTH STE 1200~~  
363 N. SAM HOUSTON PKWY EAST STE 1200  
HOUSTON TX 77027 77060

PRENTICE HALL CORPORATIO  
877 MAIN ST STE 1000

BOISE ID 83702 5

3. Organized Under the Laws of:

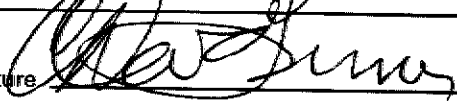
DE C 96364

\* FIRST NOTICE \*

4. Corporations: Enter Names and Business Addresses of President, Secretary and Directors  
Limited Liability Companies: Enter Names and Addresses of  Managers or  Members (check one)

Office held	Name	Street or P.O. Address	City	State	Zip
PRESIDENT	BETHANN C. ROBERTS	363 N. SAM HOUSTON PKWY E, STE 1200,	HOUSTON	TX	77060
ASST. SECY	ANN A. HAMBLY	363 N. SAM HOUSTON PKWY E STE 1200,	HOUSTON	TX	77060
DIRECTOR	PAMELA S. SCHUTZ	16479 DALLAS PKWY STE 400	DALLAS,	TX	75248

5.

6. Signature  Date 7/15/97  
Name (Typed or Printed) C. David Turner Title General Counsel

ISSUED: 07-04-1997

DO NOT TAPE OR STAPLE

4357