

No. **C 96715**

**Due no later than November 30, 2004
Annual Report Form**

2. Registered Agent and Office **NO PO BOX**

Return to:
SECRETARY OF STATE
700 WEST JEFFERSON
PO BOX 83720
BOISE, ID 83720-0080

1. Mailing Address - Correct in this box, if applicable

KOMATSU AMERICA CORP
440 NORTH FAIRWAY DR
VERNON HILLS, IL 60061

CT CORPORATION SYSTEM
300 N 6TH ST
BOISE, ID 83702

**NO FILING FEE IF
RECEIVED BY DUE DATE**

3. New Registered Agent Signature

4. Corporations: Enter Names and Business Addresses of President, Secretary and Directors.

Office held Name Street or P.O. Address City State Zip

**SEE ATTACHED
SCHEDULE**

5. Organized Under the Laws of:

GEORGIA
C 96715

6.

Signature

David Nardo

Date

11/4/04

Name (Typed or Printed)

David Nardo

Title

VP, Secretary

KOMATSU AMERICA CORP.

OFFICERS AND DIRECTORS

FEDERAL ID. #94-1715128

STATE OF IOWA
NOV - 8 AM 9:20

Officers and Directors whose business address is:

2-3-6 Akasaka
Minato-ku
Tokyo 107, Japan

Kazuhiro Aoyagi

Director

Kunihiko Komiyama

Director

Officers and Directors whose business address is:

440 N. Fairway Drive
Vernon Hills, IL 60061-8112

David Grzelak

Chairman, Chief Executive
Officer and Director

Tetsuji Ohashi

President, Chief Operating
Officer and Director

Yoshi Yanai

Chief Financial Officer and
Director

David D. Nardo

Vice President and Secretary

Gary Aubry

Vice President

Gary Kasbeer

Vice President

Hakuo Kono

Assistant Secretary