

FILED

STATEMENT OF MERGER

2013 DEC 24 AM 11:34

OF

SECRETARY OF STATE
STATE OF IDAHO

Lane Bryant #6772, LLC

INTO

Lane Bryant, Inc.

Under Section 30-18-205 of the Idaho Code

FIRST: The name of the non-surviving party to the merger is Lane Bryant #6772, LLC, an Idaho limited liability company.

SECOND: The name of the surviving entity is Lane Bryant, Inc., a Delaware corporation.

THIRD: The merger has been approved by Lane Bryant #6772, LLC in accordance with Part 2 of the Idaho Entity Transactions Act and by Lane Bryant, Inc. in accordance with the laws of the State of Delaware.

FOURTH: The secretary of state may send any process served on the secretary of state pursuant to Section 30-18-206(5) of the Idaho Code to Lane Bryant, Inc. at 3750 State Road, Bensalem, PA 19020.

FIFTH: The merger provided for in this Statement of Merger shall become effective January 25, 2014 at 5:00 p.m.

Lane Bryant #6772, LLC

Lane Bryant, Inc.

By: 

By: 

Name: William R. Dawson

Name: Colin D. Stern

Title or Capacity: Manager

Title or Capacity: Vice President

Date: December 12, 2013

Date: December 12, 2013

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