

|                                                                                                                                                        |                       |                                                                                                                                                                                    |                  |                                                                            |         |                                      |  |
|--------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------|----------------------------------------------------------------------------|---------|--------------------------------------|--|
| No. <b>C 160477</b>                                                                                                                                    |                       | Due no later than May 31, 2010<br><b>Annual Report Form</b>                                                                                                                        |                  | 2. Registered Agent and Address <b>(NO PO BOX)</b>                         |         |                                      |  |
| Return to:<br>SECRETARY OF STATE<br>700 WEST JEFFERSON<br>PO BOX 83720<br>BOISE, ID 83720-0080<br><br><b>NO FILING FEE IF<br/>RECEIVED BY DUE DATE</b> |                       | <b>1. Mailing Address: Correct in this box if needed.</b><br>USI CONSULTING GROUP, INC.<br>DORIS CAPALBI<br>555 PLEASANTVILLE ROAD<br>SUITE 160 SOUTH<br>BRIARCLIFF MANOR NY 10510 |                  | CT CORPORATION SYSTEM<br>1111 W JEFFERSON STE 530<br>BOISE ID 83702<br>USA |         |                                      |  |
|                                                                                                                                                        |                       |                                                                                                                                                                                    |                  | 3. <u>New</u> Registered Agent Signature:*                                 |         |                                      |  |
| 4. Corporations: Enter Names and Business Addresses of President, Secretary, and Directors. Treasurer (optional).                                      |                       |                                                                                                                                                                                    |                  |                                                                            |         |                                      |  |
| Office Held                                                                                                                                            | Name                  | Street or PO Address                                                                                                                                                               | City             | State                                                                      | Country | Postal Code                          |  |
| PRESIDENT                                                                                                                                              | JAMES KINNEY          | 555 PLEASANTVILLE ROAD SUITE 160 SOUTH                                                                                                                                             | BRIARCLIFF MANOR | NY                                                                         | USA     | 10510                                |  |
| SECRETARY                                                                                                                                              | ERNEST J. NEWBORN, II | 555 PLEASANTVILLE ROAD SUITE 160 SOUTH                                                                                                                                             | BRIARCLIFF MANOR | NY                                                                         | USA     | 10510                                |  |
| TREASURER                                                                                                                                              | JIM O'BRIEN           | 555 PLEASANTVILLE ROAD SUITE 160 SOUTH                                                                                                                                             | BRIARCLIFF MANOR | NY                                                                         | USA     | 10510                                |  |
| 5. Organized Under the Laws of:<br><b>CT<br/>C 160477</b>                                                                                              |                       | 6. Annual Report must be signed.*<br>Signature: ernest j. newborn, II<br>Name (type or print): ernest j. newborn, II                                                               |                  |                                                                            |         | Date: 05/27/2010<br>Title: Secretary |  |
| Processed 05/27/2010                                                                                                                                   |                       | * Electronically provided signatures are accepted as original signatures.                                                                                                          |                  |                                                                            |         |                                      |  |