

No. **C 71728**

Return to:
SECRETARY OF STATE
700 WEST JEFFERSON
PO BOX 83720
BOISE, ID 83720-0080

**NO FILING FEE IF
RECEIVED BY DUE DATE**

**Due no later than January 31, 2004
Annual Report Form**

1. Mailing Address - Correct in this box, if applicable

ROTHSCHILD ASSET MANAGEMENT INC.
GREGORY O. WILLIAMS
1251 AVE OF THE AMERICAS
NEW YORK, NY 10020

2. Registered Agent and Office **NO PO BOX**

UNITED STATES CORPORATION C
1401 SHORELINE DR STE 2

BOISE, ID 83702

3. New Registered Agent Signature

4. Corporations: Enter Names and Business Addresses of President, Secretary and Directors.

<u>Office held</u>	<u>Name</u>	<u>Street or P.O. Address</u>	<u>City</u>	<u>State</u>	<u>Zip</u>
CEO	T. Radey Johnson	1251 Ave of the Americas	NY	NY	10020
Secretary	Gregory O. Williams	1251 Ave of the Americas	NY	NY	10020
Director	T. Radey Johnson	1251 Ave of the Americas	NY	NY	10020
Director	Gerald Rosenfeld	1251 Ave of the Americas	NY	NY	10020
Director	Mark K. Tavel	1251 Ave of the Americas	NY	NY	10020

5. Organized Under the Laws of:

NEW YORK
C 71728

6.

Signature

Name (Typed or Printed)

Gregory O. Williams
Gregory O. Williams

Date

Jan. 6, 2004
Sr Vice Pres.,

Title

Secretary & Treas

1790

Do Not Tape or Staple