



0004886295

**STATE OF IDAHO***Office of the secretary of state, Lawrence Denney***ANNUAL REPORT**

Idaho Secretary of State
PO Box 83720
Boise, ID 83720-0080
(208) 334-2301
Filing Fee: \$0.00

For Office Use Only

-FILED-

File #: 0004886295

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Entity Name and Mailing Address:

Entity Name: PLANSOURCE FINANCIAL SERVICES, INC.
Foreign Name (name in home jurisdiction): PLANSOURCE FINANCIAL SERVICES, INC.
The file number of this entity on the records of the Idaho Secretary of State is: 0000629017
Address: LICENSING
101 S GARLAND AVE
STE 203
ORLANDO, FL 32801-3277

Entity Details:

Entity Status: Active-Good Standing
This entity is organized under the laws of: FLORIDA
If applicable, the old file number of this entity on the records of the Idaho Secretary of State was: C211323

The registered agent on record is:

Registered Agent: CORPORATION SERVICE COMPANY
Commercial Registered Agent
Physical Address:
1305 12TH AVE RD
NAMPA, ID 83686
Mailing Address:
1305 12TH AVE RD
NAMPA, ID 83686

Agent or Address Change

☐ Select if you are appointing a new agent.

Corporate Officers and Directors:

Name	Title	Business Address
☒ Dayne Williams	President	101 SOUTH GARLAND AVENUE STE. 203 ORLANDO, FL 32801
☒ Patricia Barnard	Secretary	101 SOUTH GARLAND AVENUE STE. 203 ORLANDO, FL 32801
☒ Harsh Chugh	Treasurer	101 SOUTH GARLAND AVENUE STE. 203 ORLANDO, FL 32801
☒ Jeffrey R. Wilson	Director	5 EMBARCADERO CTR. 20TH FLOOR SAN FRANCISCO, CA 94111
☒ Jeffrey R. Wilson	Vice President	5 EMBARCADERO CTR. 20TH FLOOR SAN FRANCISCO, CA 94111
☒ Joy Whinery	Treasurer	104 S GARLAND AVE STE 203 ORLANDO, FL 32801-3277



 Michael E. Fosnaugh	Director	101 S GARLAND AVE STE 203 ORLANDO, FL 32801-3277
 Patricia Barnard	Secretary	101 S GARLAND AVE STE 203 ORLANDO, FL 32801-3277
 Thomas Signorello	President	104 S GARLAND AVE STE 203 ORLANDO, FL 32801-3277
 Tom Signorello	Director	101 S GARLAND AVE STE 203 ORLANDO, FL 32801-3277

The annual report must be signed by an authorized signer of the entity.

Job Title: Secretary

Patricia Barnard

Sign Here

09/06/2022

Date