



0005881117

**STATE OF IDAHO***Office of the secretary of state, Phil McGrane***ANNUAL REPORT**

Idaho Secretary of State
PO Box 83720
Boise, ID 83720-0080
(208) 334-2301
Filing Fee: \$0.00

*For Office Use Only***-FILED-**

File #: 0005881117

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Entity Name and Mailing Address:

Entity Name: Avantax Investment Services, Inc.
Foreign Name (name in home jurisdiction): Avantax Investment Services, Inc.
The file number of this entity on the records of the Idaho Secretary of State is: 0000370625
Address: 3200 OLYMPUS BLVD
STE 100
DALLAS, TX 75019

Entity Details:

Entity Status: Active-Good Standing
This entity is organized under the laws of: TEXAS
If applicable, the old file number of this entity on the records of the Idaho Secretary of State was: C120735

The registered agent on record is:

Registered Agent: CORPORATION SERVICE COMPANY
Commercial Registered Agent
Physical Address
1305 12TH AVE RD
NAMPA, ID 83686
Mailing Address
1305 12TH AVE RD
NAMPA, ID 83686

Agent or Address Change

☐ Select if you are appointing a new agent.

Corporate Officers and Directors:

Name	Title	Business Address
■ TODD C MACKAY	President	3200 OLYMPUS BLVD STE 100 DALLAS, TX 75019
■ TODD C MACKAY	Secretary	3200 OLYMPUS BLVD STE 100 DALLAS, TX 75019
■ TODD C MACKAY	Director	3200 OLYMPUS BLVD STE 100 DALLAS, TX 75019
■ CHRISTOPHER ROD	Treasurer	3200 OLYMPUS BLVD STE 100 DALLAS, TX 75019
■ LISA GOK	Secretary	3200 OLYMPUS BLVD STE 100 DALLAS, TX 75019



<input type="checkbox"/> Melissa Loner	Director	3200 OLYMPUS BLVD STE 100 COPPELL, TX 75019-5889
<input type="checkbox"/> Melissa Loner	Secretary	3200 OLYMPUS BLVD STE 100 COPPELL, TX 75019-5889
<input type="checkbox"/> JOSEPH D NEARY	Director	655 W. BROADWAY 12TH FLOOR SAN DIEGO, CA 92101
<input type="checkbox"/> KEITH SHORES	Treasurer	3200 OLYMPUS BLVD STE 100 DALLAS, TX 75019
<input type="checkbox"/> CHRISTOPHER ROD	Director	3200 OLYMPUS BLVD STE 100 DALLAS, TX 75019

The annual report must be signed by an authorized signer of the entity.
Job Title: Authorized Person

GARY L. CHAFFIN

Sign Here

09/04/2024

Date