

No. **C 131593**

**Due no later than December 31, 2003
Annual Report Form**

2. Registered Agent and Office **NO PO BOX**

Return to:

SECRETARY OF STATE
700 WEST JEFFERSON
PO BOX 83720
BOISE, ID 83720-0080

1. Mailing Address - Correct in this box, if applicable

KOMATSU AMERICA WARRANTY CORP
440 N FAIRWAY DR
VERNON HILLS, IL 60061 8112

CT CORPORATION SYSTEM
300 N 6TH ST

BOISE, ID 83701

3. New Registered Agent Signature

**NO FILING FEE IF
RECEIVED BY DUE DATE**

4. Corporations: Enter Names and Business Addresses of President, Secretary and Directors.

<u>Office held</u>	<u>Name</u>	<u>Street or P.O. Address</u>	<u>City</u>	<u>State</u>	<u>Zip</u>
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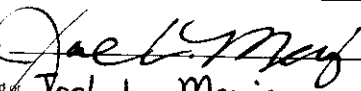
**SEE ATTACHED
SCHEDULE**

5. Organized Under the Laws of:

DELAWARE
C 131593

6.

Signature



Date 11-24-2003

Name (Typed or Printed)

Joel L. Menig

Title Director of Taxes

Issued 10/01/2003

Do Not Tape or Staple

2356

**KOMATSU AMERICA WARRANTY CORP.
36-4326008**

Officers and Directors whose business address is:

- 440 North Fairway Drive
P.O. Box 8112
Vernon Hills, Illinois 60061-8112

Steve Day
David D. Nardo
Gary Kasbeer
Michelle Gaus Ehning
B. Bock

President, Director
Secretary
Treasurer, Director
Assistant Secretary
Manager, Cash Management
and Banking Relations