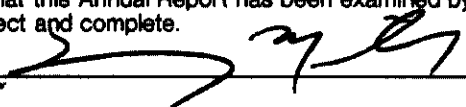


No. 084819	Idaho Corporation Annual Report Form		2. Registered Agent and Office																									
Return To Secretary of State Room 203, Statehouse Boise, ID 83720 SEP 1988 98 SEP 19	Due No Later Than November 1, 1988		PRENTICE-HALL CORPORATIO 999 MAIN, ONE CAPITAL CE BOISE, IDAHO 83702																									
	1. Mailing Address — Please Correct 084819																											
E KG RETAIL STORES, INC. A. LAWRENCE FAGAN P.O. BOX 1537 ENGLEWOOD, CO. 80150		3. Incorporated Under The Laws of STATE OF DELAWARE																										
4. Names and Addresses of Officers and Directors																												
<table border="0"> <thead> <tr> <th data-bbox="23 394 409 437"></th> <th data-bbox="409 394 740 437"><u>Name</u></th> <th data-bbox="740 394 1058 437"><u>Street or P.O. Address</u></th> <th data-bbox="1058 394 1224 437"><u>City</u></th> <th data-bbox="1224 394 1356 437"><u>State</u></th> <th data-bbox="1356 394 1605 437"><u>Zip</u></th> </tr> </thead> <tbody> <tr> <td data-bbox="23 437 409 490">President:</td> <td colspan="5" data-bbox="409 437 1605 490">See Attached list</td> </tr> <tr> <td data-bbox="23 490 409 522">Secretary:</td> <td colspan="5"></td> </tr> <tr> <td data-bbox="23 522 409 841">Directors:</td> <td colspan="5"></td> </tr> </tbody> </table>						<u>Name</u>	<u>Street or P.O. Address</u>	<u>City</u>	<u>State</u>	<u>Zip</u>	President:	See Attached list					Secretary:						Directors:					
	<u>Name</u>	<u>Street or P.O. Address</u>	<u>City</u>	<u>State</u>	<u>Zip</u>																							
President:	See Attached list																											
Secretary:																												
Directors:																												
5. Nature of Business Retail Sales - Men's Clothing and Accessories		6. I certify that this Annual Report has been examined by me and is to the best of my knowledge true, correct and complete. Signature  Date _____ Name (Typed or Printed) _____ Title _____																										

LIST OF CORPORATE OFFICERS OF KG RETAIL STORES, INC.

President

Asher Berlan
888 W. Ithaca Avenue
Englewood, Colorado 80110
Phone: (303) 762-8930
SSN: [REDACTED]

Vice President-Finance
Chief Financial Officer
and Treasurer

Larry Miller
888 W. Ithaca Avenue
Englewood, Colorado 80110
Phone: (303) 762-8930
SSN: [REDACTED]

Vice President-Operations
and Assistant Secretary

Ronald Wilson
888 W. Ithaca Avenue
Englewood, Colorado 80110
Phone: (303) 762-8930
SSN: [REDACTED]

Secretary

Jonathan Shor
468 Madison Avenue
New York, NY 10022
Phone: (212) 771-6220
SSN: [REDACTED]

- A. Please correct any pre-printed
- B. You may change the information; address must be the physical address; any necessary changes on the
- C. You must enter complete information
- D. This report must be signed by the agent or attorney is NOT sufficient
- E. Return completed annual report

; form. The registered office business hours. Please make

, office manager, accountant,

LIST OF DIRECTORES FOR KG RETAIL STORES, INC.

Larry Fagan
c/o Charterhouse Group International
535 Madison Avenue
New York, NY 10022

Asher Berlan
c/o KG Retail Stores, Inc.
888 W. Ithaca Avenue
Englewood, CO 80110

Kipp Goevehr
c/o Charterhouse Group International
535 Madison Avenue
New York, NY 10022

Jonathan Shor
c/o Feit & Ahrens
468 Madison Avenue
New York, NY 10022