

NO. C 37565

Due no later than Jun 30, 2002
Annual Report Form

Return to:

SECRETARY OF STATE
700 WEST JEFFERSON
PO BOX 83720
BOISE, ID 83720-0080

**NO FILING FEE IF
RECEIVED BY DUE DATE**

1. Mailing Address - Correct in this box, if applicable
CONAGRA GROCERY PRODUCTS COMPANY
TAX DEPARTMENT
ONE CONAGRA DRIVE
CC-241
OMAHA, NE 68102

2. Registered Agent and Office NO PO BOX
PRENTICE-HALL CORP SYSTEM
1401 SHORELINE DR STE 2

BOISE, ID 83702

3. New Registered Agent Signature

4. Corporations: Enter Names and Business Addresses of President, Secretary and Directors.

<u>Office held</u>	<u>Name</u>	<u>Street or P.O. Address</u>	<u>City</u>	<u>State</u>	<u>Zip</u>
President	Raymond J DeRiggi	3353 Michelson Drive	Irvine	CA	92612
Secretary	James P. O'Donnell	One ConAgra Drive	Omaha	NE	68102-5001
Vice President	Debra L. Keith	One ConAgra Drive	Omaha	NE	68102-5001
Director	Jay D. Bolding	One ConAgra Drive	Omaha	NE	68102-5001
Director	Dwight J. Goslee	One ConAgra Drive	Omaha	NE	68102-5001
Director	James P. O'Donnell	One ConAgra Drive	Omaha	NE	68102-5001

5. Organized Under the Laws of:

DELAWARE
C 37565

6.
Signature

Name (Typed or
Printed) Debra L. Keith

Date April 22, 2002

Title Vice President, Tax