

No. C 184176		Due no later than Aug 31, 2012		2. Registered Agent and Address (NO PO BOX)			
Return to: SECRETARY OF STATE 700 WEST JEFFERSON PO BOX 83720 BOISE, ID 83720-0080 NO FILING FEE IF RECEIVED BY DUE DATE		Annual Report Form 1. Mailing Address: Correct in this box if needed. GOLDMAN SACHS GROUP, INC. (THE) JULIE ABRAHAM HAUSEN 200 WEST STREET 15TH FLOOR NEW YORK NY 10282 USA		CT CORPORATION SYSTEM 1111 W JEFFERSON STE 530 BOISE ID 83702 USA			
				3. <u>New</u> Registered Agent Signature:*			
4. Corporations: Enter Names and Business Addresses of President, Secretary, and Directors. Treasurer (optional).							
Office Held	Name	Street or PO Address	City	State	Country	Postal Code	
DIRECTOR	MICHELE M BURNS	C/O GOLDMAN SACHS 200 WEST STREET	NEW YORK	NY	USA	10282	
DIRECTOR	DEBORAH L SPAR	C/O GOLDMAN SACHS 200 WEST STREET	NEW YORK	NY	USA	10282	
DIRECTOR	JAMES J SCHIRO	C/O GOLDMAN SACHS 200 WEST STREET	NEW YORK	NY	USA	10282	
DIRECTOR	LAKSHMI N MITTAL	C/O GOLDMAN SACHS 200 WEST STREET	NEW YORK	NY	USA	10282	
DIRECTOR	LOIS D JULIBER	C/O GOLDMAN SACHS 200 WEST STREET	NEW YORK	NY	USA	10282	
DIRECTOR	JAMES A JOHNSON	C/O GOLDMAN SACHS 200 WEST STREET	NEW YORK	NY	USA	10282	
DIRECTOR	WILLIAM W GEORGE	C/O GOLDMAN SACHS 200 WEST STREET	NEW YORK	NY	USA	10282	
DIRECTOR	STEPHEN FRIEDMAN	C/O GOLDMAN SACHS 200 WEST STREET	NEW YORK	NY	USA	10282	
DIRECTOR	CLAES DAHLBACK	C/O GOLDMAN SACHS 200 WEST STREET	NEW YORK	NY	USA	10282	
DIRECTOR	GARY D COHN	200 WEST STREET	NEW YORK	NY	USA	10282	
DIRECTOR	LLOYD C BLANKFEIN	200 WEST STREET	NEW YORK	NY	USA	10282	
TREASURER	ELIZABETH E ROBINSON	200 WEST STREET	NEW YORK	NY	USA	10282	
PRESIDENT	GARY D COHN	200 WEST STREET	NEW YORK	NY	USA	10282	
SECRETARY	GREGORY K PALM	200 WEST STREET	NEW YORK	NY	USA	10282	
5. Organized Under the Laws of:		6. Annual Report must be signed.*					
DE C 184176		Signature: Julie Abraham Hausen		Date: 07/19/2012			
		Name (type or print): Julie Abraham Hausen		Title: Assistant Secretary			
Processed 07/19/2012		* Electronically provided signatures are accepted as original signatures.					