

FILED EFFECTIVE

2013 OCT -3 PM 4: 07

STATEMENT OF MERGER
OFSECRETARY OF STATE
STATE OF IDAHOFashion Bug #2240, Inc.
Fashion Bug #2773, Inc.
Fashion Bug #3331, Inc.Fashion Bug #3471, Inc.
Fashion Bug #3477, Inc.
Fashion Bug #3593, Inc.

INTO

CS Holdco LLC

Pursuant to Section 30-18-205 of the Idaho Code

FIRST: The names of the non-surviving parties to the merger, each an Idaho corporation, are:

Fashion Bug #2240, Inc.
Fashion Bug #2773, Inc.
Fashion Bug #3331, Inc.
Fashion Bug #3471, Inc.
Fashion Bug #3477, Inc.
Fashion Bug #3593, Inc.

SECOND: The name of the surviving party is CS Holdco LLC, a Delaware limited liability company.

THIRD: The merger was approved by each of the non-surviving parties in accordance with Part 2 of the Idaho Entity Transactions Act, and by CS Holdco LLC in accordance with the laws of the State of Delaware.

FOURTH: The merger shall be effective as of 5:00 p.m. on October 26, 2013.

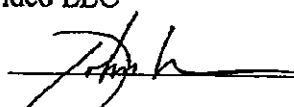
FIFTH: The Secretary of State of Idaho may send any process served on him or her pursuant to section 30-18-206(5) of the Idaho Code to CS Holdco LLC at the following mailing address: 3750 State Road, Bensalem, PA 19020.

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C129816

IN WITNESS WHEREOF, the undersigned entities have caused this Statement of Merger to be executed by a duly authorized representative.

CS Holdco LLC

By: 

Name: John Lee

Title: Manager

Date: September 18, 2013

Fashion Bug #2240, Inc.

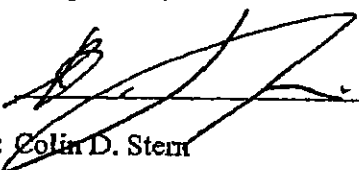
Fashion Bug #2773, Inc.

Fashion Bug #3331, Inc.

Fashion Bug #3471, Inc.

Fashion Bug #3477, Inc.

Fashion Bug #3593, Inc.

By: 

Name: Colin D. Stern

Title: Vice President

Date: September 18, 2013