

No. **C 143767**

**Due no later than May 31, 2003
Annual Report Form**

2. Registered Agent and Office **NO PO BOX**

Return to:

SECRETARY OF STATE
700 WEST JEFFERSON
PO BOX 83720
BOISE, ID 83720-0080

1. Mailing Address - Correct in this box, if applicable

UBS CREDIT CORP.
TAX DEPT *1ST Floor*
~~1000~~ HARBOR BLVD
800
WEEHAWKEN, NJ 07086

CORPORATION SERVICE CO
1401 SHORELINE DR STE 2

BOISE, ID 83702

**NO FILING FEE IF
RECEIVED BY DUE DATE**

3. New Registered Agent Signature

4. Corporations: Enter Names and Business Addresses of President, Secretary and Directors.

<u>Office held</u>	<u>Name</u>	<u>Street or P.O. Address</u>	<u>City</u>	<u>State</u>	<u>Zip</u>
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See Attached List

5. Organized Under the Laws of:

DELAWARE
C 143767

6.

Signature

Name (Typed or Printed)

[Signature]
LOU DEVICO

Date

Title

5-6-03

Asst Treasurer



UBS PaineWebber Inc.
Tax Department, 1st Floor
800 Harbor Boulevard
Weehawken, NJ 07087
201-352-4418
201-352-2443 fax
ubspainewebber.com

UBS Credit Corporation
FEIN – 22-3200134

Officers & Directors Report

Officers

Richard T. Millard	President	800 Harbor Boulevard, Weehawken, NJ 07087
Chris DeCarlo	Vice President	800 Harbor Boulevard, Weehawken, NJ 07087
Anthony F. Caggiano	Vice President	800 Harbor Boulevard, Weehawken, NJ 07087
Lou Devico	Assistant Treasurer	800 Harbor Boulevard, Weehawken, NJ 07087
Geraldine L. Banyai	Secretary	800 Harbor Boulevard, Weehawken, NJ 07087
Richard Borovoy	Assistant Secretary	800 Harbor Boulevard, Weehawken, NJ 07087

Directors

Anthony F. Caggiano	800 Harbor Boulevard, Weehawken, NJ 07087
Roger Curylo	800 Harbor Boulevard, Weehawken, NJ 07087
Thomas C. Naratil	800 Harbor Boulevard, Weehawken, NJ 07087