

No. C 81273		Due no later than May 31, 2011 Annual Report Form		2. Registered Agent and Address (NO PO BOX)		
Return to: SECRETARY OF STATE 700 WEST JEFFERSON PO BOX 83720 BOISE, ID 83720-0080 NO FILING FEE IF RECEIVED BY DUE DATE		1. Mailing Address: Correct in this box if needed. CATERPILLAR INC. LISA M. BREYMEIER 100 N.E. ADAMS STREET AB6490 PEORIA IL 61629-7310 USA		CT CORPORATION SYSTEM 1111 W JEFFERSON STE 530 BOISE ID 83702 USA		
				3. <u>New</u> Registered Agent Signature:*		
4. Corporations: Enter Names and Business Addresses of President, Secretary, and Directors. Treasurer (optional).						
Office Held	Name	Street or PO Address	City	State	Country	Postal Code
PRESIDENT	DOUGLAS R. OBERHELMAN	100 NE ADAMS STREET	PEORIA	IL	USA	61629
SECRETARY	CHRISTOPHER M REITZ	100 NE ADAMS STREET	PEORIA	IL	USA	61629
DIRECTOR	JOHN R BRAZIL	C/O CORPORATE SECRETART 100 NE ADAMS STREET	PEORIA	IL	USA	61629
DIRECTOR	EUGENE V FIFE	C/O CORPORATE SECRETARY 100 NE ADAMS STREET	PEORIA	IL	USA	61629
DIRECTOR	JUAN GALLARDO	C/O CORPORATE SECRETARY 100 NE ADAMS STREET	PEORIA	IL	USA	61629
DIRECTOR	DAVID R GOODE	C/O CORPORATE SECRETARY 100 NE ADAMS STREET	PEORIA	IL	USA	61629
DIRECTOR	PETER A MAGOWAN	C/O CORPORATE SECRETARY 100 NE ADAMS STREET	PEORIA	IL	USA	61629
DIRECTOR	WILLIAM A OSBORN	C/O CORPORATE SECRETARY 100 NE ADAMS STREET	PEORIA	IL	USA	61629
DIRECTOR	CHARLES D POWELL	C/O CORPORATE SECRETARY 100 NE ADAMS STREET	PEORIA	IL	USA	61629
DIRECTOR	EDWARD B RUST	C/O CORPORATE SECRETARY 100 NE ADAMS STREET	PEORIA	IL	USA	61629
DIRECTOR	JOSHUA I SMITH	C/O CORPORATE SECRETARY 100 NE ADAMS STREET	PEORIA	IL	USA	61629
DIRECTOR	DANIEL M DICKINSON	C/O CORPORATE SECRETARY 100 NE ADAMS STREET	PEORIA	IL	USA	61629
TREASURER	EDWARD J. SCOTT	100 NE ADAMS STREET	PEORIA	IL	USA	61629
DIRECTOR	DOUBLAS R. OBERHELMAN	100 NE ADAMS STREET	PEORIA	IL	USA	61629
DIRECTOR	SUSAN C SCHWAB	C/O CORPORATE SECRETARY 100 NE ADAMS STREET	PEORIA	IL	USA	61629
5. Organized Under the Laws of: DE C 81273		6. Annual Report must be signed.* Signature: Lisa M. Breyemeier Name (type or print): Lisa M. Breyemeier		Date: 05/16/2011 Title: Agent		
Processed 05/16/2011		* Electronically provided signatures are accepted as original signatures.				