

No. W 37241 Return to: SECRETARY OF STATE 450 NORTH FOURTH STREET PO BOX 83720 BOISE, ID 83720-0080 NO FILING FEE IF RECEIVED BY DUE DATE	Due no later than March 31, 2008 Annual Report Form 1. Mailing Address: <i>Correct in this box if applicable</i> AIG MORTGAGE CAPITAL, LLC AMY CINQUEGRANA 70 PINE STREET 30TH FLOOR NEW YORK, NY 10270	2. Registered Agent and Office NO PO BOX CORPORATION SERVICE COMPANY 1401 SHORELINE DR STE 2 BOISE, ID 83702 3. New Registered Agent Signature												
4. Limited Liability Companies: Enter Names and Addresses of Managers. <table border="1"> <thead> <tr> <th>Office held</th> <th>Name</th> <th>Street or P.O. Address</th> <th>City</th> <th>State</th> <th>Zip</th> </tr> </thead> <tbody> <tr> <td>Sole Member</td> <td>AIG Global Asset Management Holdings Corp.</td> <td>70 Pine Street, 30th floor</td> <td>New York</td> <td>NY</td> <td>10270</td> </tr> </tbody> </table>			Office held	Name	Street or P.O. Address	City	State	Zip	Sole Member	AIG Global Asset Management Holdings Corp.	70 Pine Street, 30th floor	New York	NY	10270
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5. Organized Under the Laws of: DELAWARE W 37241	6. Signature <u><i>Elizabeth M. Tucker</i></u> Date <u>2/5/08</u> Name (Typed or Printed) <u>Elizabeth M. Tucker</u> Title <u>Secretary on behalf of</u> 200803007791													

Issued 01/02/2008

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