



0005565607



**STATE OF IDAHO**  
*Office of the secretary of state, Phil McGrane*  
**STATEMENT OF MERGER**

Idaho Secretary of State  
PO Box 83720  
Boise, ID 83720-0080  
(208) 334-2301  
Filing Fee: \$30.00

Statement of Merger	
Select one: Standard, Expedited or Same Day Service (see descriptions below)	Standard (filing fee \$30)
Surviving Entity	
Entity Name:	New RCI Holdings, Inc.
The file number of this entity on the records of the Idaho Secretary of State is:	0005412863
Jurisdiction:	DELAWARE
Entity Type:	Foreign Business Corporation
Entity Subtype:	Foreign Business Corporation
<input checked="" type="checkbox"/> The merger was approved by each domestic merging entity, if any, in accordance with this part and by each foreign merging entity, if any, in accordance with the law of its jurisdiction of formation.	
Merged Entity Name	
Entity name	New RCI Holdings, Inc.
Effective Date	
The merger shall be effective	when filed with the Secretary of State.
Entities Merging Out of Existence	
Non-surviving Entity Name	Home Jurisdiction
EASTGATE THEATRE, INC. Foreign Business Corporation	oregon
Signature of surviving entity	
<input checked="" type="checkbox"/> I, the authorized signer for the surviving entity, declare that I am an authorized signer for each entity participating in this merger and will therefore sign electronically for each entity.	
<i>Tal Soudry</i>	<i>01/18/2024</i>
Sign Here	Date
Job Title	CFO
Signature of each entity merging into the survivor.	
<i>CFO</i>	<i>Tal Soudry</i>
Title	Date
	On behalf of EASTGATE THEATRE, INC.

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