

No. C 156699	Due no later than Oct 31, 2005 Annual Report Form		2. Registered Agent and Office CORPORATION SERVICE COMPANY 1401 SHORELINE DR STE 2 BOISE, ID 83702	
Return to: SECRETARY OF STATE 700 WEST JEFFERSON PO BOX 83720 BOISE, ID 83720-0080 NO FILING FEE IF RECEIVED BY DUE DATE	1. Mailing Address - Correct in this box, if applicable LEHMAN COMMERCIAL PAPER INC. 745 7TH AVE NEW YORK, NY 10019		3. <u>New</u> Registered Agent Signature	

4. Corporations: Enter Names and Business Addresses of President, Secretary and Directors.

Office held	Name	Street or P.O. Address	City	State	Zip
President	Greg L. Smith	745 Seventh Ave.	New York	NY	10019
Secretary	Jeffrey A. Welikson	745 Seventh Ave.	New York	NY	10019
Director	Stephen Hannan	745 Seventh Ave.	New York	NY	10019
Director	James P. Seery	745 Seventh Ave.	New York	NY	10019

5. Organized Under the Laws of: NEW YORK C 156699	6. Signature <u>Barry J. O'Brien</u> Date <u>09/20/05</u> Name (Typed or Printed) <u>Barry J. O'Brien</u> Title <u>Assistant Treasurer</u>
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