



0005979443

**STATE OF IDAHO***Office of the secretary of state, Phil McGrane***ANNUAL REPORT**

Idaho Secretary of State
PO Box 83720
Boise, ID 83720-0080
(208) 334-2301
Filing Fee: \$0.00

For Office Use Only

-FILED-

File #: 0005979443

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Entity Name and Mailing Address:

Entity Name: Osaic Institutions, Inc.
Foreign Name (name in home jurisdiction): Osaic Institutions, Inc.
The file number of this entity on the records of the Idaho Secretary of State is: 0000629444
Address: 538 PRESTON AVE
MERIDEN, CT 06450-4851

Entity Details:

Entity Status: Active-Good Standing
This entity is organized under the laws of: CONNECTICUT
If applicable, the old file number of this entity on the records of the Idaho Secretary of State was: C211769

The registered agent on record is:

Registered Agent: CORPORATION SERVICE COMPANY
Commercial Registered Agent
Physical Address
1305 12TH AVE RD
NAMPA, ID 83686
Mailing Address
1305 12TH AVE RD
NAMPA, ID 83686

Agent or Address Change

☐ Select if you are appointing a new agent.

Corporate Officers and Directors:

Name	Title	Business Address
☒ Stephen P Amarante	Director	538 PRESTON AVE MERIDEN, CT 06450
☒ Stephen P Amarante	President	538 PRESTON AVE MERIDEN, CT 06450
☒ Nina McKenna	Secretary	538 PRESTON AVE MERIDEN, CT 06450
☒ Margaret C Goz	Treasurer	538 PRESTON AVE MERIDEN, CT 06450
☒ Stephen P Amarante	President	538 PRESTON AVE MERIDEN, CT 06450-4851
☒ Nina McKenna	Secretary	SUITE 255 18700 N HAYDEN RD SCOTTSDALE, AZ 85255
☒ David Schmidt	Treasurer	SUITE 255 18700 N HAYDEN RD. SCOTTSDALE, AZ 85255
☒ Stephen P Amarante	Director	538 PRESTON AVENUE MERIDEN, CT 06450



 Matthew Schlueter	Director	SUITE 750 2300 WINDY RIDGE PARKWAY ATLANTA, GA 30339
 Greg Cornick	Director	SUITE 255 18700 N HAYDEN RD SCOTTSDALE, AZ 85255
 Jamie Price	Director	SUITE 255 18700 N HAYDEN RD SCOTTSDALE, AZ 85255

The annual report must be signed by an authorized signer of the entity.
Job Title: Secretary

Nina McKenna

11/13/2024

Sign Here

Date