

No. C 104352	Due no later than December 31, 2003 Annual Report Form		2. Registered Agent and Office NO PO BOX																								
Return to: SECRETARY OF STATE 700 WEST JEFFERSON PO BOX 83720 BOISE, ID 83720-0080 NO FILING FEE IF RECEIVED BY DUE DATE	1. Mailing Address - Correct in this box, if applicable		CT CORFORATION 300 N 6HT ST																								
	L & W SUPPLY CORPORATION DEPT 174 125 S FRANKLIN CHICAGO, IL 60680 6237		BOISE, ID 83701 3. <u>New</u> Registered Agent Signature																								
4. Corporations: Enter Names and Business Addresses of President, Secretary and Directors. <table border="1"> <thead> <tr> <th><u>Office held</u></th> <th><u>Name</u></th> <th><u>Street or P.O. Address</u></th> <th><u>City</u></th> <th><u>State</u></th> <th><u>Zip</u></th> </tr> </thead> <tbody> <tr> <td></td> <td>MICHAEL C. LORIMER - PRES. & CEO</td> <td>125 S. FRANKLIN ST.</td> <td>CHICAGO</td> <td>IL</td> <td>60606</td> </tr> <tr> <td></td> <td>KAREN L. LEETS - V.P. & TREASURER</td> <td>125 S. FRANKLIN ST.</td> <td>CHICAGO</td> <td>IL</td> <td>60606</td> </tr> <tr> <td></td> <td>SUZANNE K. TORREY - SECRETARY</td> <td>125 S. FRANKLIN ST.</td> <td>CHICAGO</td> <td>IL</td> <td>60606</td> </tr> </tbody> </table>				<u>Office held</u>	<u>Name</u>	<u>Street or P.O. Address</u>	<u>City</u>	<u>State</u>	<u>Zip</u>		MICHAEL C. LORIMER - PRES. & CEO	125 S. FRANKLIN ST.	CHICAGO	IL	60606		KAREN L. LEETS - V.P. & TREASURER	125 S. FRANKLIN ST.	CHICAGO	IL	60606		SUZANNE K. TORREY - SECRETARY	125 S. FRANKLIN ST.	CHICAGO	IL	60606
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	KAREN L. LEETS - V.P. & TREASURER	125 S. FRANKLIN ST.	CHICAGO	IL	60606																						
	SUZANNE K. TORREY - SECRETARY	125 S. FRANKLIN ST.	CHICAGO	IL	60606																						
5. Organized Under the Laws of: DELAWARE C 104352		6. Signature <u>Karen L. Leets</u> Date _____ Name <small>(Typed or Printed)</small> <u>KAREN L. LEETS</u> Title <u>V.P. & TREASURER</u>																									

Issued 10/01/2003

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L & W Supply Corporation
F.E.I.N. – 36-2718986

PRINCIPAL PLACE OF BUSINESS: 125 South Franklin Street, Chicago, IL 60606-4678

INCORPORATED: March 29, 1971.

INCORPORATION: Pursuant to the General Corporation Law of the State of Delaware.

AUTHORIZED CAPITAL: \$1,000 **SHARES:** 1,000 **PAR:** \$1

STOCKHOLDER'S ANNUAL MEETING: Date and time to be determined by or under the authority of the Board of Directors.

DIRECTORS' REGULAR MEETINGS: Immediately following the annual stockholder's meeting.

OFFICERS

ADDRESS

**MICHAEL C. LORIMER, President and
Chief Operating Officer**

125 South Franklin Street
Chicago, IL 60606

**KAREN L. LEETS, Vice President
and Treasurer**

125 South Franklin Street
Chicago, IL 60606

**RICHARD H. FLEMING, Vice President
and Assistant Treasurer**

125 South Franklin Street
Chicago, IL 60606

**FOSTER A. DUVAL, Vice President,
Operations**

125 South Franklin Street
Chicago, IL 60606

**KURT R. GULBERG, Vice President,
Operations**

125 South Franklin Street
Chicago, IL 60606

**BRENDAN DEELY, Vice President,
Operations**

125 South Franklin Street
Chicago, IL 60606

**JOHN W. CAIN, Vice President,
Business Development, Strategy
and Corporate Relations**

125 South Franklin Street
Chicago, IL 60606

**KEVIN J. CORRIGAN, Vice President
Human Resources**

125 South Franklin Street
Chicago, IL 60606-4678

L & W Supply Corporation
F.E.I.N. – 36-2718986

OFFICERS (Cont.)

SUZANNE K. TORREY, Secretary

ADDRESS

125 South Franklin Street
Chicago, IL 60606

ROBERT A. DURAVA, Assistant Secretary

125 South Franklin Street
Chicago, IL 60606

DIRECTORS

RICHARD H. FLEMING

ADDRESS

125 South Franklin Street
Chicago, IL 60606

STANLEY L. FERGUSON

125 South Franklin Street
Chicago, IL 60606

MICHAEL C. LORIMER

125 South Franklin Street
Chicago, IL 60606

STOCKHOLDER

USG Corporation

SHARES ISSUED

1,000