

No. C108348

Annual Report Form

Due No Later Than November 30, 1997

2 Registered Agent and Office NOT A P.O. BOX

Return to:
SECRETARY OF STATE
700 WEST JEFFERSON
PO BOX 83720
BOISE, ID 83720-0080

NO FEE REQUIRED

1 Mailing Address - Please Correct, If Not Correct

M&T MORTGAGE CORPORATION

GENERAL COUNSEL
ONE M&T PLAZA

BUFFALO NY 14203 2399

CT CORPORATION SYSTEM
300 N 6TH ST

BOISE ID 83701

3. Organized Under the Laws of

* FIRST NOTICE *

4. Corporations: Enter Names and Business Addresses of President, Secretary and Directors

Limited Liability Companies: Enter Names and Addresses of Managers or Members (check one)

Office held	Name	Street or P.O. Address	City	State	Zip
President	James J. Beardi	One Fountain Plaza	Buffalo,	New York	14203
Secretary	Richard A. Lammert	One M&T Plaza	Buffalo,	New York	14240
Vice President	John W. Fahnestock, Jr.	One M&T Plaza	Buffalo,	New York	14240
Director	James J. Beardi	One Fountain Plaza	Buffalo,	New York	14203
Director	Micheal P. Pinto	One M&T Plaza	Buffalo,	New York	14240
Director	Robert E. Sadler, Jr.	One M&T Plaza	Buffalo,	New York	14240

5.

6. Signature John W. Fahnestock, Jr. Date 7-15-97
Name (Typed or Printed) John W. Fahnestock, Jr. Title Vice-President

ISSUED: 07-04-1997

DO NOT TAPE OR STAPLE

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