

No. L 1886

Due no later than November 30, 2008
Annual Report Form

2. Registered Agent and Office NO PO BOX

Return to:
SECRETARY OF STATE
450 NORTH FOURTH STREET
PO BOX 83720
BOISE, ID 83720-0080

1. Mailing Address - Correct in this box, if applicable

KOMATSU FINANCIAL LIMITED PARTNERSH
CT CORPORATION SYSTEM
350 N ST PAUL ST
DALLAS, TX 75201

CT CORPORATION SYSTEM
1111 W JEFFERSON STE 530
BOISE, ID 83702
USA

NO FILING FEE IF
RECEIVED BY DUE DATE

3. New Registered Agent Signature

4. Limited Partnerships: Enter Names and Business Addresses of General Partners.

<u>Office held</u>	<u>Name</u>	<u>Street or P.O. Address</u>	<u>City</u>	<u>State</u>	<u>Zip</u>
	Michael A Fraser				
	Gary A Kosbeer				
	David D. Nardo				

All may be addressed at:
170 W. Golf Rd
1 Continental Tower
Rolling Meadows IL 60008

5. Organized Under the Laws of:
DELAWARE
L 1886

6.

Signature

Date 11/4/2008

Name (Typed or Printed)

Chris Szczeen

Title Director, Taxes