

No. C 96677	Annual Report Form 1997 Due No Later Than November 30,		2. Registered Agent and Office NOT A P.O. BOX																								
Return to: SECRETARY OF STATE 700 WEST JEFFERSON PO BOX 83720 BOISE, ID 83720-0080 NO FEE REQUIRED * FIRST NOTICE *	1. Mailing Address - Please Correct, If Not Correct WORKING ASSETS FUNDING SERVI 701 MONTGOMERY ST SUITE 400 SAN FRANCISCO CA 94111		C T CORPORATION SYSTEM 300 N 6TH ST BOISE ID 83702 3. Organized Under the Laws of: CA C 96677																								
4. Corporations: Enter Names and Business Addresses of President, Secretary and Directors Limited Liability Companies: Enter Names and Addresses of <input type="checkbox"/> Managers or <input checked="" type="checkbox"/> Members (check one) <table border="0"> <thead> <tr> <th><u>Office held</u></th> <th><u>Name</u></th> <th><u>Street or P.O. Address</u></th> <th><u>City</u></th> <th><u>State</u></th> <th><u>Zip</u></th> </tr> </thead> <tbody> <tr> <td>President</td> <td>Michael Hall Rieschnick</td> <td>701 Montgomery St</td> <td>San Francisco</td> <td>CA</td> <td>94111</td> </tr> <tr> <td>Secretary</td> <td>Lawrence Litvak</td> <td>701 Montgomery St</td> <td>San Francisco, CA</td> <td></td> <td>94111</td> </tr> <tr> <td colspan="6">- please see attached for directors</td> </tr> </tbody> </table>				<u>Office held</u>	<u>Name</u>	<u>Street or P.O. Address</u>	<u>City</u>	<u>State</u>	<u>Zip</u>	President	Michael Hall Rieschnick	701 Montgomery St	San Francisco	CA	94111	Secretary	Lawrence Litvak	701 Montgomery St	San Francisco, CA		94111	- please see attached for directors					
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Secretary	Lawrence Litvak	701 Montgomery St	San Francisco, CA		94111																						
- please see attached for directors																											
5.	6. Signature <u>Lawrence Litvak</u> Date <u>11/21/97</u> Name (Typed or Printed) <u>Lawrence Litvak</u> Title <u>VP Finance</u>																										

ISSUED: 07-04-1997



DO NOT TAPE OR STAPLE



7094

WORKING ASSETS FUNDING SERVICE

LIST OF CORPORATE OFFICERS AND DIRECTORS

OFFICERS

Name/Title	Business Address
Michael Kieschnick, President	701 Montgomery Street, Suite 400, San Francisco, CA 94111
Laura Scher, CEO	" " " " " " "
Stephen Gunn, Vice President	" " " " " " "
Lori Ogden, Vice President	" " " " " " "
Lawrence Litvak, Vice President/Treasurer/Secretary	" " " " " " "
Melina Linder, Vice President	" " " " " " "

DIRECTORS

Name/Title	Business Address
Laura Scher,	701 Montgomery Street, Suite 400, San Francisco, CA 94111
Michael Kieschnick	" " " " " " "
Sue Swenson,	" " " " " " "
Drummond Pike,	" " " " " " "
Chico Lager,	" " " " " " "
Beth Sawi,	" " " " " " "