



0005437613

**STATE OF IDAHO***Office of the secretary of state, Phil McGrane***ANNUAL REPORT**

Idaho Secretary of State  
PO Box 83720  
Boise, ID 83720-0080  
(208) 334-2301  
Filing Fee: \$0.00

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File #: 0005437613

Date Filed: 10/11/2023 3:50:44 AM

## Entity Name and Mailing Address:

Entity Name: CITIZENS CAPITAL MARKETS, INC.  
Foreign Name (name in home jurisdiction): CITIZENS CAPITAL MARKETS, INC.  
The file number of this entity on the records of the Idaho Secretary of State is: 0000624201  
Address: 28 STATE STREET  
BOSTON, MA 02109

## Entity Details:

Entity Status: Active-Good Standing  
This entity is organized under the laws of: MASSACHUSETTS  
If applicable, the old file number of this entity on the records of the Idaho Secretary of State was: C207885

## The registered agent on record is:

Registered Agent: CORPORATION SERVICE COMPANY  
Commercial Registered Agent  
Physical Address  
1305 12TH AVE RD  
NAMPA, ID 83686  
Mailing Address  
1305 12TH AVE RD  
NAMPA, ID 83686

## Agent or Address Change

☐ Select if you are appointing a new agent.

## Corporate Officers and Directors:

Name	Title	Business Address
<input checked="" type="checkbox"/> Theodore Swimmer	President	28 STATE STREET BOSTON, MA 02109
<input checked="" type="checkbox"/> Theodore Swimmer	Director	28 STATE STREET BOSTON, MA 02109
<input checked="" type="checkbox"/> Michael Newcomb	Treasurer	28 STATE STREET BOSTON, MA 02109
<input checked="" type="checkbox"/> David Lindenauer	Director	28 STATE STREET BOSTON, MA 02109
<input checked="" type="checkbox"/> Donald McCree	Director	28 STATE ST BOSTON, MA 02109-1775
<input checked="" type="checkbox"/> Gary Aswad	Director	28 STATE STREET BOSTON, MA 02109
<input checked="" type="checkbox"/> Greg Suchy	Director	28 STATE STREET BOSTON, MA 02109
<input checked="" type="checkbox"/> Ralph Della-Ratta Jr.	Director	200 PUBLIC SQUARE CLEVELAND, MA 44114

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<input type="checkbox"/> Virginia Wheeler	Director	28 STATE STREET BOSTON, MA 02109
Brian Carroll	Secretary	ONE CITIZENS BANK WAY JOHNSTON, RI 02919

The annual report must be signed by an authorized signer of the entity.  
Job Title: Secretary

*Brian Carroll* 10/11/2023

Sign Here Date