



0005055637

**STATE OF IDAHO***Office of the secretary of state, Phil McGrane***ANNUAL REPORT**

Idaho Secretary of State
PO Box 83720
Boise, ID 83720-0080
(208) 334-2301
Filing Fee: \$0.00

*For Office Use Only***-FILED-**

File #: 0005055637

Date Filed: 1/6/2023 9:24:29 AM

Entity Name and Mailing Address:

Entity Name: UNITED PLANNERS' FINANCIAL SERVICES OF AMERICA, A LIMITED PARTNERSHIP

Foreign Name (name in home jurisdiction): UNITED PLANNERS' FINANCIAL SERVICES OF AMERICA, A LIMITED PARTNERSHIP

The file number of this entity on the records of the Idaho Secretary of State is: 0000032897

Address: 7333 E DOUBLETREE RANCH RD
STE 101
SCOTTSDALE, AZ 85258-2000

Entity Details:

Entity Status: Active-Current

This entity is organized under the laws of: ARIZONA

If applicable, the old file number of this entity on the records of the Idaho Secretary of State was: L6021

The registered agent on record is:

Registered Agent: PRENTICE-HALL CORPORATION SYSTEM, INC. (THE)
Commercial Registered Agent

Physical Address:
1305 12TH AVE RD
NAMPA, ID 83686

Mailing Address:
1305 12TH AVE RD
NAMPA, ID 83686

Agent or Address Change

☐ Select if you are appointing a new agent.

Limited Partnership General Partners

Name	Business Address
■ MICHAEL A. BAKER	13120 E. CIBOLA RD SCOTTSDALE, AZ 85259
■ UNITED PLANNERS' GROUP, INC.	7333 E DOUBLETREE RANCH RD STE 101 SCOTTSDALE, AZ 85258-2000
+ Sheila J. Cuffari-Agasi	7333 E DOUBLETREE RANCH RD STE 101 SCOTTSDALE, AZ 85258-2000
+ Chad T. Shindel	7570 E. LARKSPUR DRIVE SCOTTSDALE, AZ 85260
+ Kenneth William Oliverio	1631 E. KATHLEEN ROAD PHOENIX, AZ 85022

The annual report must be signed by an authorized signer of the entity.

Job Title: General Partner



Michael A. Baker

01/06/2023

Sign Here

Date

B0767-5916 01/06/2023 9:24 AM Received by Office of the Idaho Secretary of State