

<b>No. C 103416</b>	<div style="background-color: black; color: white; padding: 2px; font-weight: bold;">             Due No Later than Sep 30, 2002           </div> <b>Annual Report Form</b>	2. Registered Agent and Office <b>NO PO BOX</b>  PRENTICE-HALL CORP SYSTEM 1401 SHORELINE DR STE 2  BOISE, ID 83702																																																						
Return to: SECRETARY OF STATE 700 WEST JEFFERSON PO BOX 83720 BOISE, ID 83720-0080  <b>NO FILING FEE IF RECEIVED BY DUE DATE</b>	1. Mailing Address - Correct in this box, if applicable  CONAGRA BEEF COMPANY  ONE CONAGRA DRIVE CC-242  OMAHA, NE 68102 5001	3. <u>New</u> Registered Agent Signature																																																						
4. Corporations: Enter Names and Business Addresses of President, Secretary and Directors.																																																								
<table style="width: 100%; border-collapse: collapse;"> <thead> <tr> <th style="text-align: left;"><u>Office held</u></th> <th style="text-align: left;"><u>Name</u></th> <th style="text-align: left;"><u>Street or P.O. Address</u></th> <th style="text-align: left;"><u>City</u></th> <th style="text-align: left;"><u>State</u></th> <th style="text-align: left;"><u>Zip</u></th> </tr> </thead> <tbody> <tr> <td>President</td> <td>John. N. Simons</td> <td>1900 AA Street</td> <td>Greeley</td> <td>CO</td> <td>80632-2480</td> </tr> <tr> <td>Secretary</td> <td>Scott E. Messel</td> <td>One ConAgra Drive</td> <td>Omaha</td> <td>NE</td> <td>68102-5001</td> </tr> <tr> <td>Vice President</td> <td>Debra L. Keith</td> <td>One ConAgra Drive</td> <td>Omaha</td> <td>NE</td> <td>68102-5001</td> </tr> <tr> <td>Director</td> <td>Russell J. Bragg</td> <td>3075 Sugarloaf Club Drive</td> <td>Duluth</td> <td>GA</td> <td>30097</td> </tr> <tr> <td>Director</td> <td>Dennis Henley</td> <td>822 7th Street, Suite 202</td> <td>Greeley</td> <td>CO</td> <td>80631-9663</td> </tr> <tr> <td>Director</td> <td>Thomas L. Manuel</td> <td>Nine ConAgra Drive</td> <td>Omaha</td> <td>NE</td> <td>68102-5001</td> </tr> <tr> <td>Director</td> <td>John N. Simons</td> <td>1900 AA Street</td> <td>Greeley</td> <td>CO</td> <td>80632-2480</td> </tr> <tr> <td>Director</td> <td>Michael D. Walter</td> <td>Nine ConAgra Drive</td> <td>Omaha</td> <td>NE</td> <td>68102-5001</td> </tr> </tbody> </table>			<u>Office held</u>	<u>Name</u>	<u>Street or P.O. Address</u>	<u>City</u>	<u>State</u>	<u>Zip</u>	President	John. N. Simons	1900 AA Street	Greeley	CO	80632-2480	Secretary	Scott E. Messel	One ConAgra Drive	Omaha	NE	68102-5001	Vice President	Debra L. Keith	One ConAgra Drive	Omaha	NE	68102-5001	Director	Russell J. Bragg	3075 Sugarloaf Club Drive	Duluth	GA	30097	Director	Dennis Henley	822 7th Street, Suite 202	Greeley	CO	80631-9663	Director	Thomas L. Manuel	Nine ConAgra Drive	Omaha	NE	68102-5001	Director	John N. Simons	1900 AA Street	Greeley	CO	80632-2480	Director	Michael D. Walter	Nine ConAgra Drive	Omaha	NE	68102-5001
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5. Organized Under the Laws of:  <div style="text-align: center;">           DELAWARE            C 103416         </div>	6. Signature <u>Debra L. Keith</u> Date <u>8/22/02</u>  Name <small>(Typed or Printed)</small> <u>Debra L. Keith</u> Title <u>Vice President, Tax</u>																																																							