

No. C 36022

Due no later than Jan 31, 2002
Annual Report Form

2. Registered Agent and Office **NO PO BOX**

Return to:
SECRETARY OF STATE
700 WEST JEFFERSON
PO BOX 83720
BOISE, ID 83720-0080

1. Mailing Address - Correct in this box, if applicable

BETHLEHEM STEEL CORPORATION
R. G. MASTERS
MARTIN TOWER, ROOM 2055

CT CORPORATION SYSTEM
300 NORTH SIXTH STREET

BOISE, ID 83701

**NO FILING FEE IF
RECEIVED BY DUE DATE**

BETHLEHEM, PA 18016

3. New Registered Agent Signature

4. Corporations: Enter Names and Business Addresses of President, Secretary and Directors.

Office held Name Street or P.O. Address City State Zip

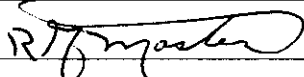
SEE ATTACHED LIST

5. Organized Under the Laws of:

DELAWARE
C 36022

6.

Signature



Date

Nov. 19, 2001

Name
(Typed or
Printed)

R. G. Masters

Title

Asst. Secretary

BETHLEHEM STEEL CORPORATION

DIRECTORS

BENJAMIN R. CIVILETTI 2 Hopkins Plaza, Baltimore, MD 21201-2978
WORLEY H. CLARK 20 South Clark Street, Chicago, IL 60603
JOHN B. CURCIO 5 Doe Point, St. Helena Island, SC 29920-9366
DUANE R. DUNHAM Martin Tower 2118, 1170 8th Ave., Bethlehem, PA 18016-7699
LEWIS B. KADEN 450 Lexington Avenue, New York, NY 10017
HARRY P. KAMEN 200 Park Avenue, Suite 5700, New York, NY 10166
WILLIAM M. LANDUYT 230 Half Mile Road, Red Bank, NJ 07701
ROBERT S. MILLER, JR. Martin Tower 2110, 1170 8th Ave., Bethlehem, PA 18016-7699
SHIRLEY D. PETERSON 9317 Salisbury Avenue, Lubbock, TX 79424
JOHN F. RUFFLE 23 Wall Street, New York, NY 10260-0023

OFFICERS

<u>Name</u>	<u>Title</u>	<u>Business Address</u>
Robert S. Miller, Jr.	Chairman and Chief Executive Officer	1170 8th Ave., Bethlehem, PA 18016-7699
Duane R. Dunham	President and Chief Operating Officer	1170 8th Ave., Bethlehem, PA 18016-7699
Augustine E. Moffitt, Jr.	Executive Vice President and Chief Administrative Officer	1170 8th Ave., Bethlehem, PA 18016-7699
Leonard M. Anthony	Senior Vice President, Chief Financial Officer & Treasurer	1170 8th Ave., Bethlehem, PA 18016-7699
David M. Beinmer	Senior Vice President	1170 8th Ave., Bethlehem, PA 18016-7699
Thomas J. Conarty, Jr.	Senior Vice President	1170 8th Ave., Bethlehem, PA 18016-7699
William H. Graham	Senior Vice President, General Counsel & Secretary	1170 8th Ave., Bethlehem, PA 18016-7699
Lonnie A. Arnett	Vice President & Controller	1170 8th Ave., Bethlehem, PA 18016-7699
Stephen G. Donches	Vice President	1170 8th Ave., Bethlehem, PA 18016-7699
John L. Kluttz	Vice President	1170 8th Ave., Bethlehem, PA 18016-7699
Carl F. Meitzner	Vice President	1170 8th Ave., Bethlehem, PA 18016-7699
Malcolm J. Roberts	Vice President and Chief Technology Officer	1170 8th Ave., Bethlehem, PA 18016-7699
Dorothy L. Stephenson	Vice President	1170 8th Ave., Bethlehem, PA 18016-7699
Charles W. Campbell Jr.	Assistant Secretary	1170 8th Ave., Bethlehem, PA 18016-7699
Richard G. Masters	Assistant Secretary	1170 8th Ave., Bethlehem, PA 18016-7699
Kathleen M. Mills	Assistant Secretary	1170 8th Ave., Bethlehem, PA 18016-7699
Blaise E. Derrico	Assistant Treasurer	1170 8th Ave., Bethlehem, PA 18016-7699

BUSINESS UNITS

Ronald F. Chango	President, Burns Harbor Division	Box 248, Chesterton, IN 46304
Andrew R. Futchko	President, Pennsylvania Steel Technologies	215 Front Street, Steelton, PA 17113-2594
Van R. Reiner	President, Sparrows Point Division	5111 North Point Blvd., Sp. Pt., MD 21219
J. Michael Zaia	President, Railroad Subsidiaries	1170 8th Ave., Bethlehem, PA 18016-7699

Bethlehem Steel Corporation

1170 EIGHTH AVENUE
BETHLEHEM, PA 18016-7699

RICHARD G. MASTERS
MANAGER, ADMINISTRATIVE SERVICES
LAW DEPARTMENT



November 19, 2001

Pete T. Cenarrusa
Secretary of State
700 W. Jefferson
P. O. Box 83720
Boise, ID 83720-0080

Dear Sir:

Enclosed for filing is the 2001 Annual Report of Bethlehem Steel Corporation, a Delaware corporation.

Very truly yours,



Assistant Secretary

RGM/dkb

Enclosures