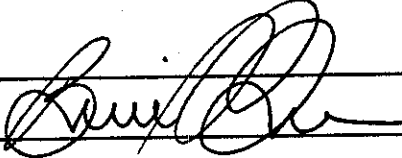


<b>No. C 100712</b>  Return to: SECRETARY OF STATE 700 WEST JEFFERSON PO BOX 83720 BOISE, ID 83720-0080  <b>NO FILING FEE IF RECEIVED BY DUE DATE</b>	<b>Due no later than January 31, 2007</b> <b>Annual Report Form</b> 1. Mailing Address - Correct in this box, if applicable  FINLAY FINE JEWELRY CORPORATION LEGAL DEPARTMENT 529 5TH AVE 6TH FL NEW YORK, NY 10017	<b>2. Registered Agent and Office NO PO BOX</b>  C T CORPORATION SYSTEM 300 NORTH 6TH STREET BOISE, ID 83702  <b>3. New Registered Agent Signature</b>
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**4. Corporations: Enter Names and Business Addresses of President, Secretary and Directors.**  

<u>Office held</u>	<u>Name</u>	<u>Street or P.O. Address</u>	<u>City</u>	<u>State</u>	<u>Zip</u>
President	Joseph M. Melvin	529 Fifth Avenue,	NY,	NY	10017
Secretary	Bonni G. Davis	529 Fifth Avenue,	NY,	NY	10017
Director	Arthur E. Reiner	529 Fifth Avenue,	NY,	NY	10017
Director	David B. Cornstein	529 Fifth Avenue,	NY,	NY	10017
Director	Norman S. Matthews	299 Park Avenue,	NY,	NY	10171
Director	Rohit M. Desai	410 Park Avenue,	NY,	NY	10022
Director	Ellen R. Levine	250 West 55th Street,	NY,	NY	10019

<b>5. Organized Under the Laws of:</b>  DELAWARE C 100712	<b>6.</b> Signature  Date <u>1/9/07</u> Name <small>(Typed or Printed)</small> <u>Bonni G. Davis</u> Title <u>VP &amp; Secretary</u>
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Issued 11/01/2006

**Do Not Tape or Staple**

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