

No. C 74751

Due no later than Jan 31, 2002
Annual Report Form

Return to:

SECRETARY OF STATE
700 WEST JEFFERSON
PO BOX 83720
BOISE, ID 83720-0080

1 Mailing Address - Correct in this box, if applicable

STIFEL, NICOLAUS & COMPANY, INCORPORATED
CORPORATE ACCOUNTING
501 N BROADWAY

ST. LOUIS, MO 63102

2. Registered Agent and Office **NO PO BOX**

C T CORPORATION SYSTEM
300 NORTH SIXTH STREET

BOISE, ID 83701

**NO FILING FEE IF
RECEIVED BY DUE DATE**

3. New Registered Agent Signature

4. Corporations: Enter Names and Business Addresses of President, Secretary and Directors.

Office held

Name

Street or P.O. Address

City

State

Zip

SEE ATTACHED Schedule

5. Organized Under the Laws of:

MISSOURI
C 74751

6.

Signature

Bernard N Burkemper Date *11/30/01*

Name (Typed or Printed)

Bernard N Burkemper Title *Sr. V.P.*

Issued 11/01/2001

Do Not Tape or Staple

Stifel, Nicolaus & Company, Incorporated

George H. Walker III	Chairman of the Board Director	St. Louis, Missouri
Ronald J Kruszewski	Chief Executive Officer President Director	St. Louis, Missouri
James Zemlyak	Senior Vice President Chief Financial Officer Director	St. Louis, Missouri
Rick E. Maples	Senior Vice President Director	St. Louis, Missouri
Scott B. McCuaig	Senior Vice President Director	St. Louis, Missouri
J. Joseph Schlafly, III	Senior Vice President Director	St. Louis, Missouri
Joseph A. Stieven	Senior Vice President Director	St. Louis, Missouri
Denise S. Hertlein	Vice President Treasurer	St. Louis, Missouri
Bernard N. Burkemper	1st Vice President Controller	St. Louis, Missouri