



0006037976

**STATE OF IDAHO***Office of the secretary of state, Phil McGrane***ANNUAL REPORT**

Idaho Secretary of State
PO Box 83720
Boise, ID 83720-0080
(208) 334-2301
Filing Fee: \$0.00

For Office Use Only

-FILED-

File #: 0006037976

Date Filed: 12/30/2024 8:23:39 AM

Entity Name and Mailing Address:

Entity Name: TRANSAMERICA FINANCIAL ADVISORS, INC.
Foreign Name (name in home jurisdiction): TRANSAMERICA FINANCIAL ADVISORS, INC.
The file number of this entity on the records of the Idaho Secretary of State is: 0000243619
Address: 570 CARILLON PARKWAY
ST PETERSBURG, FL 33716

Entity Details:

Entity Status: Active-Good Standing
This entity is organized under the laws of: DELAWARE
If applicable, the old file number of this entity on the records of the Idaho Secretary of State was: C77823

The registered agent on record is:

Registered Agent: C T CORPORATION SYSTEM
Commercial Registered Agent
Physical Address
1555 W SHORELINE DR
STE 100
BOISE, ID 83702
Mailing Address
1555 W SHORELINE DR
STE 100
BOISE, ID 83702

Agent or Address Change

☐ Select if you are appointing a new agent.

Corporate Officers and Directors:

Name	Title	Business Address
☒ BRIAN BEITZEL	Director	6400 C ST SW CEDAR RAPIDS, IA 52499
☒ ANDREW SCHAAD	Director	570 CARILLON PARKWAY ST PETERSBURG, FL 33716
BRIAN BEITZEL	Treasurer	6400 C ST SW CEDAR RAPIDS, IA 52499
☒ GREGORY E MILLER-BREETZ	Secretary	1201 WILLS ST STE 800 BALTIMORE, MD 21231
☒ Todd Buchanan	Director	6400 C ST SW CEDAR RAPIDS, IA 52499
☒ JAMIE OHL	Director	6400 C ST SW CEDAR RAPIDS, IA 52499
☒ Michelle Barry	Director	6400 C STREET SW CEDAR RAPIDS, IA 52499

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Michael Brodeur	Director	6400 C STREET SW CEDAR RAPIDS, IA 52499
Michelle Barry	President	6400 C STREET SW CEDAR RAPIDS, IA 52499
Daniel Goodman	Secretary	1201 WILLS STREET STE 800 BALTIMORE, MD 21231

The annual report must be signed by an authorized signer of the entity.

Job Title: Secretary

Daniel Goodman

12/30/2024

Sign Here

Date