

FILED EFFECTIVE

10 MAY -7 PM 4:37

**SECRETARY OF STATE
STATE OF IDAHO**

**STATEMENT OF INTEREST EXCHANGE
OF
UNITED MINE SERVICES, INC.**

Pursuant to the provisions of the *Idaho Entity Transactions Act*, the undersigned corporation hereby executes the following statement of interest exchange:

1. United Mine Services, Inc., a corporation incorporated under the laws of State of Idaho, is the acquired entity (the "Acquired Entity").
2. United Mining Group, Inc. (formerly known as Scarlet Resources Ltd.), a corporation incorporated under the laws of British Columbia, Canada, is the acquiring entity (the "Acquiring Entity").
3. The agreement and plan of share exchange dated March 25, 2010 between the Acquired Entity and the Acquiring Entity relating to the acquisition by the Acquiring Entity of all of the issued and outstanding shares in the capital of the Acquired Entity has been approved by the Acquired Entity in accordance with the provisions of the *Idaho Business Entity Transactions Act*.
4. This statement of interest exchange shall become effective upon filing.

EXECUTED as of May 7, 2010

UNITED MINE SERVICES, INC.

By: 

Greg Stewart
President

IDAHO SECRETARY OF STATE
05/07/2010 05:00
CK: NDNE CT: 221028 BH: 1221359
1 0 30.00 = 30.00 AMEND PROF B 2
1 0 20.00 = 20.00 EXPEDITE C # 3

C 166244