October 27, 1997

APEX STEEL CORPORATION C116237 Box 2396 Hayden Id 83835

RE: APEX STEEL CORPORATION C116237

Greetings:

Please find enclosed your recently submitted annual report for the 1996-1997 fiscal year. We are unable to accept it in its present form. Please make the following correction(s) and meturn to this office.

A post office box is shown as the address for the registered office in block 2. Since the purpose of the registered office is to name a location for service of process, a street address or rural route is required.

If you have any questions or need further assistance, please do not hesitate to contact this office at (208) 332-2811.

Very truly yours,

Sheryl DeVries Corporate Division

Enclosures: cited

