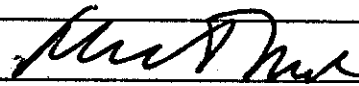


| No. <b>C 96715</b>   | <b>Due no later than November 30, 2006<br/>Annual Report Form</b>   |                        | 2. Registered Agent and Office <b>NO PO BOX</b>  |             |      |                        |      |       |     |                              |  |  |  |  |  |
|--|---|------------------------|--|-------------|------|------------------------|------|-------|-----|------------------------------|--|--|--|--|--|
| Return to:<br>SECRETARY OF STATE<br>700 WEST JEFFERSON<br>PO BOX 83720<br>BOISE, ID 83720-0080<br><br>NO FILING FEE IF<br>RECEIVED BY DUE DATE   | 1. Mailing Address - Correct in this box, if applicable<br><br>KOMATSU AMERICA CORP<br><del>116 NORTH FAIRWAY DR</del><br><del>VERNON HILLS, IL 60067</del><br><b>1701 W. Golf Road</b><br><b>Rolling Meadows, IL 60008</b> |                        | CT CORPORATION SYSTEM<br>300 N 6TH ST<br>BOISE, ID 83702<br><br>3. <u>New</u> Registered Agent Signature |             |      |                        |      |       |     |                              |  |  |  |  |  |
| 4. Corporations: Enter Names and Business Addresses of President, Secretary and Directors.<br><table border="1"> <thead> <tr> <th>Office held</th> <th>Name</th> <th>Street or P.O. Address</th> <th>City</th> <th>State</th> <th>Zip</th> </tr> </thead> <tbody> <tr> <td colspan="6" style="text-align: center;"><b>SEE ATTACHED SCHEDULE</b></td> </tr> </tbody> </table> |   |                        |  | Office held | Name | Street or P.O. Address | City | State | Zip | <b>SEE ATTACHED SCHEDULE</b> |  |  |  |  |  |
| Office held  | Name  | Street or P.O. Address | City   | State       | Zip  |                        |      |       |     |                              |  |  |  |  |  |
| <b>SEE ATTACHED SCHEDULE</b>   |   |                        |  |             |      |                        |      |       |     |                              |  |  |  |  |  |
| 5. Organized Under the Laws of:<br><br>GEORGIA<br>C 96715  | 6. Signature  Date <u>11/13/06</u><br>Name (Typed or Printed) <u>David D. Nardo</u> <sup>BB SD</sup> Title <u>VP-Sec'y</u>                |                        |  |             |      |                        |      |       |     |                              |  |  |  |  |  |

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**KOMATSU AMERICA CORP.**

**OFFICERS AND DIRECTORS**

FEDERAL I.D. # 94-1715128

**Officers and Directors whose business address is:**

**2-3-6 Akasaka  
Minato-ku  
Tokyo 107, Japan**

**Kazuhiro Aoyagi**

**Director**

**Kunihiko Komiyama**

**Director**

**Officers and Directors whose business address is:**

**1701 W. Golf Road  
Rolling Meadows, IL 60008**

**David Grzelak**

**Chairman, Chief Executive  
Officer and Director**

**Tetsuji Ohashi**

**President, Chief Operating  
Officer and Director**

**Yoshi Yanai**

**Chief Financial Officer and  
Director**

**David D. Nardo**

**Vice President and Secretary**

**Gary Kasbeer**

**Executive Vice President**

**Benjamin A. Norris**

**Treasurer**

**Hakuo Kono**

**Assistant Secretary**