

No. <b>C 82428</b>	<b>Due no later than Oct 31, 2010</b> <b>Annual Report Form</b>	2. Registered Agent and Address <b>(NO PO BOX)</b>				
Return to: SECRETARY OF STATE 700 WEST JEFFERSON PO BOX 83720 BOISE, ID 83720-0080  <b>NO FILING FEE IF RECEIVED BY DUE DATE</b>	<b>1. Mailing Address: Correct in this box if needed.</b> MIDAS GOLD CORPORATION DENNIS O'BRIEN P. O. BOX 469 WALLACE ID 83873	DENNIS O'BRIEN 413 CEDAR STREET WALLACE ID 83873				
4. Corporations: Enter Names and Business Addresses of President, Secretary, and Directors. Treasurer (optional).		3. <u>New</u> Registered Agent Signature:*				
Office Held	Name	Street or PO Address	City	State	Country	Postal Code
DIRECTOR	DENNIS O'BRIEN	PO BOX 146	WALLACE	ID	USA	83873
DIRECTOR	H JAMES MAGNUSON	PO BOX 2288	COEUR D'ALENE	ID	USA	83816
SECRETARY	DENNIS O'BRIEN	PO BOX 146	WALLACE	ID	USA	83873
5. Organized Under the Laws of:  <b>ID C 82428</b>	6. Annual Report must be signed.*					
		Signature: Dennis O'Brien	Date: 08/23/2010			
		Name (type or print): Dennis O'Brien	Title: Secretary			
Processed 08/23/2010		* Electronically provided signatures are accepted as original signatures.				