

STATEMENT OF MERGER

FILED

2011 MAR 30 PM 1:11

The undersigned, constituting all of the merging entities hereunder, hereby do certify as follows:

STATE OF IDAHO

1. This Statement of Merger shall become effective as of 9:00 a.m. (MT), April 5, 2011 ("Effective Time").

2. The merging entities hereunder are Ethan Lynn Consulting, LLC, an Alaska limited liability company ("Alaska LLC"), and Ethan Lynn Consulting, LLC, an Idaho limited liability company ("Idaho LLC").

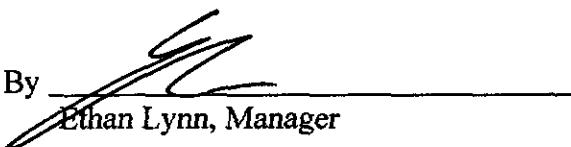
3. At the Effective Time, the Alaska LLC shall merge into the Idaho LLC such that the Idaho LLC is the surviving entity (the "Merger").

4. The Merger, and a plan of merger, have been duly authorized and approved by the Idaho LLC in accordance with Idaho Code § 30-18-203 and § 30-18-205.

5. The Merger has been approved by the Alaska LLC in accordance with the law of its jurisdiction of organization.

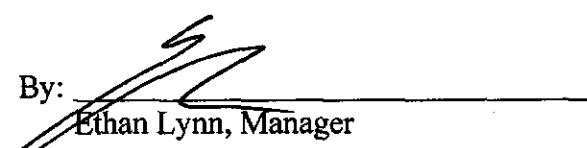
**ETHAN LYNN CONSULTING, LLC,
an Alaska limited liability company**

Dated: March 29, 2011

By: 
Ethan Lynn, Manager

**ETHAN LYNN CONSULTING, LLC,
an Idaho limited liability company**

Dated: March 29, 2011

By: 
Ethan Lynn, Manager

IDAHO SECRETARY OF STATE
03/30/2011 05:00
CK: 1136 CT: 247995 BH: 1266811
1 @ 30.00 = 30.00 STMT MERGE N 2

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