

INSTRUCTIONS ON REVERSE SIDE

No. 102391	Idaho Corporation Annual Report Form	2. Registered Agent and Office NOT A P.O. BOX
Return To	Due No Later Than November 30,	CT CORPORATION
Secretary of State 700 W Jefferson P.O. Box 83720 Boise, ID 83720-0080	1. Mailing Address - Please Correct if Not Correct	300 N 6TH ST BOISE ID 83701
NO FEE REC'D BY 11/30/95	SMITH BARNEY INC. TAX DEPARTMENT 250 W ST 9TH FL NEW YORK NY 10013	3. Incorporated Under The Laws of
		DE
		102391

4. Names and Addresses of Officers and Directors

Name	Street or P.O. Address	City	State	Postal Code
President: Robert Greenhill	388 Greenwich St.	New York	NY	10013
Secretary: A. George Saks	388 Greenwich St.	New York	NY	10013
Directors:				
James Dimon	388 Greenwich St	New York	NY	10013
Steven Black	388 Greenwich St	New York	NY	10013
Robert Druskin	388 Greenwich St	New York	NY	10013
Lewis Glucksman	388 Greenwich St	New York	NY	10013

1st Vice Pres- George Kohn 250 West St New York, NY 10013

5. Nature of Business

Investment banking/stock brokerage	6. I certify that this Annual Report has been examined by me and is to the best of my knowledge true, correct and complete. Signature <u>George Kohn</u> Date <u>10/31/95</u> Name (Typed or Printed) <u>George Kohn</u> Title <u>1st Vice Pres</u>
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