

No. C 81273	Due no later than May 31, 2002		2. Registered Agent and Office NO PO BOX													
Return to: SECRETARY OF STATE 700 WEST JEFFERSON PO BOX 83720 BOISE, ID 83720-0080 NO FILING FEE IF RECEIVED BY DUE DATE	Annual Report Form		C T CORPORATION SYSTEM													
	1. Mailing Address - Correct in this box, if applicable CATERPILLAR INC. LEGAL SERVICES DIVISION 100 N.E. ADAMS STREET PEORIA, IL 61629		300 NORTH SIXTH STREET BOISE, ID 83701 3. <u>New</u> Registered Agent Signature													
4. Corporations: Enter Names and Business Addresses of President, Secretary and Directors. <table border="1"> <thead> <tr> <th><u>Office held</u></th> <th><u>Name</u></th> <th><u>Street or P.O. Address</u></th> <th><u>City</u></th> <th><u>State</u></th> <th><u>Zip</u></th> </tr> </thead> <tbody> <tr> <td colspan="6">PLEASE SEE ATTACHED LISTING</td> </tr> </tbody> </table>					<u>Office held</u>	<u>Name</u>	<u>Street or P.O. Address</u>	<u>City</u>	<u>State</u>	<u>Zip</u>	PLEASE SEE ATTACHED LISTING					
<u>Office held</u>	<u>Name</u>	<u>Street or P.O. Address</u>	<u>City</u>	<u>State</u>	<u>Zip</u>											
PLEASE SEE ATTACHED LISTING																
5. Organized Under the Laws of: DELAWARE C 81273		6. Signature <u>Laurie J. Huxtable</u> Date <u>4/4/02</u> Name (Typed or Printed) <u>Laurie J. Huxtable</u> Title <u>Asst. Secretary</u>														

January 1, 2002

CATERPILLAR INC. OFFICERS

<u>Name</u>	<u>Office</u>	<u>Business</u>
Glen A. Barton	Chairman of the Board and Chief Executive Officer	Caterpillar Inc. Peoria, IL 61629-7210
Vito H. Baumgartner	Group President	Caterpillar SARL 76, route de Frontenex P. O. Box 6000 CH - 1211 Geneva 6 Switzerland
Douglas R. Oberhelman	Group President	Caterpillar Inc. Peoria, IL 61629-7220
James W. Owens	Group President	Caterpillar Inc. Peoria, IL 61629-7230
Gerald L. Shaheen	Group President	Caterpillar Inc. Peoria, IL 61629-7240
Richard L. Thompson	Group President	Caterpillar Inc. Peoria, IL 61629-7250
Sidney C. Banwart	Vice President	Caterpillar Inc. Peoria, IL 61629-6415
Michael J. Baunton	Vice President	Perkins Engine Company Limited Frank Perkins Way Eastfield Peterborough PE1 5NA England
James S. Beard	Vice President	Caterpillar Financial Services Corporation 2120 West End Avenue Nashville, TN 37203-0001
Richard A. Benson	Vice President	Caterpillar Inc. Peoria, IL 61629-2495
James B. Buda	Vice President, General Counsel and Secretary	Caterpillar Inc. Peoria, IL 61629-7310

<u>Name</u>	<u>Office</u>	<u>Business</u>
Rodney L. Bussell	Vice President	Caterpillar Inc. P. O. Box 1430 Decatur, IL 62525-1819
Thomas A. Gales	Vice President	Caterpillar Inc. 501 S.W. Jefferson Peoria, IL 61630-2100
Donald M. Ings	Vice President	Caterpillar Inc. 954 NC 42 East Clayton, NC 27520
Richard P. Lavin	Vice President	Caterpillar Inc. Peoria, IL 61629-4190
Stuart L. Levenick	Vice President	Shin Caterpillar Mitsubishi Ltd. SBS Tower, 10 th Floor 4-10-1, Yoga Setagaya-ku, Tokyo 158-8530 Japan
Duane H. Livingston	Vice President	Caterpillar Inc. Peoria, IL 61629-3305
Robert R. Macier	Vice President	Caterpillar Inc. P. O. Box 504 Joliet, IL 60434-0504
David A. McKie	Vice President	Caterpillar Inc. Peoria, IL 61629-4490
F. Lynn McPheeters	Vice President and Chief Financial Officer	Caterpillar Inc. Peoria, IL 61629-5390
Daniel M. Murphy	Vice President	Caterpillar Inc. P. O. Box 610 Mossville, IL 61552-0610
Gerald Palmer	Vice President	Caterpillar Inc. P. O. Box 348 Aurora, IL 60507
James J. Parker	Vice President	Caterpillar Inc. P. O. Box 610 Mossville, IL 61552-0610

<u>Name</u>	<u>Office</u>	<u>Business</u>
Robert C. Petterson	Vice President	Caterpillar Inc. 701 Waterford Way, Suite 200 Miami, FL 33126
John E. Pfeffer	Vice President	Caterpillar Inc. Peoria, IL 61629-1205
Edward J. Rapp	Vice President	Caterpillar SARL 76, route de Frontenex P. O. Box 6000 CH – 1211 Geneva 6 Switzerland
Alan J. Rassi	Vice President	Caterpillar Inc. 901 W. Washington CV4110 East Peoria, IL 61630
Gary A. Stroup	Vice President	Caterpillar Inc. Peoria, IL 61629-6415
Gerard R. Vittecoq	Vice President	Caterpillar SARL 76, route de Frontenex P. O. Box 6000 CH – 1211 Geneva 6 Switzerland
Sherril K. West	Vice President	Caterpillar Inc. P. O. Box 1875 Peoria, IL 61656-1875
Donald G. Western	Vice President	Caterpillar Inc. P. O. Box 610 Mossville, IL 61552-0610
Steven H. Wunning	Vice President	Caterpillar Inc. Peoria, IL 61629-3400
Kenneth J. Zika	Controller	Caterpillar Inc. Peoria, IL 61629-5280
Kevin E. Colgan	Treasurer	Caterpillar Inc. Peoria, IL 61629-5350
Robin D. Beran	Assistant Treasurer	Caterpillar Inc. Peoria, IL 61629-4295

<u>Name</u>	<u>Office</u>	<u>Business</u>
Tinkie E. Demmin	Assistant Secretary	Caterpillar Inc. Peoria, IL 61629-7310
Laurie J. Huxtable	Assistant Secretary	Caterpillar Inc. Peoria, IL 61629-7310

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DIRECTORS' ADDRESSES

<u>Name</u>	<u>Business Address</u>	<u>Residence Address</u>
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Glen A. Barton	Caterpillar Inc.* 100 N.E. Adams Street Peoria, IL 61629-7210 Telephone 309-675-1331	242 W. Detweiller Drive Peoria, IL 61615 Telephone 309-692-8721
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Dr. John R. Brazil	Trinity University* 715 Stadium Drive San Antonio, TX 78212 Telephone 210-999-8401	150 Oakmont Court San Antonio, TX 78212 Telephone 210-999-3150
John T. Dillon	International Paper* International Paper Plaza 400 Atlanta Street Stamford, CT 06921 Telephone 203-541-8660	359 North Street Greenwich, CT 06830 Telephone 203-629-4492

*Send mail to this address.

DIRECTORS' ADDRESSES

<u>Name</u>	<u>Business Address</u>	<u>Residence Address</u>
Juan Gallardo T.	Grupo Embotelladoras Unidas, S.A. de C.V.* Monte Caucazo 915, 4th Floor Col. Lomas de Chapultepec 11000 Mexico City Mexico Telephone 011-5255-5201-1911	Estepa #71 Jardines del Pedregal 04500 Mexico, D.F. Telephone 011-5255-5606-7405
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Peter A. Magowan	San Francisco Giants* Pacific Bell Park 24 Willie Mays Plaza San Francisco, CA 94107 Telephone 415-972-1950	2760 Divisadero Street San Francisco, CA 94123 Telephone 415-931-3295
William A. Osborn	Northern Trust Corporation* 50 South LaSalle Street Chicago, IL 60675 Telephone 312-444-3522	120 De Windt Road Winnetka, IL 60093 Telephone 847-446-5427

*Send mail to this address.

DIRECTORS' ADDRESSES

<u>Name</u>	<u>Business Address</u>	<u>Residence Address</u>
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Lord Charles D. Powell	Sagitta Asset Management Limited* Berkeley Square House, 4 th Floor Berkeley Square London W1X 5PN Telephone (20) 7543 1577	1 Caroline Close London W2 4RW Telephone (20) 7229 3069
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Ambassador Clayton K. Yeutter	Hogan & Hartson Columbia Square 555 Thirteenth Street, NW Washington, DC 20004-1109 Telephone 202-637-5674	10955 Martingale Court* Potomac, MD 20854 Telephone 301-983-5845

*Send mail to this address.