

No. C 140225

Due no later than August 31, 2008

Annual Report Form

2. Registered Agent and Office NO PO BOX

Return to:

SECRETARY OF STATE
450 NORTH FOURTH STREET
PO BOX 83720
BOISE, ID 83720-0080

1. Mailing Address - Correct in this box, if applicable

MERCY LOAN FUND
1999 BROADWAY STE 1000
DENVER, CO 80203

CORPORATION SERVICE COMPANY
1401 SHORELINE DRIVE STE 2
BOISE, ID 83702

NO FILING FEE IF
RECEIVED BY DUE DATE

3. New Registered Agent Signature

4. Corporations: Enter Names and Business Addresses of President, Secretary and Directors.

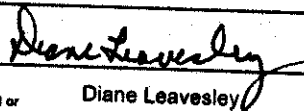
| Office held | Name | Street or P.O. Address | City | State | Zip |
|-------------|---------------------|--|-------------|-------|------------|
| President | Diane Leavesley | 1999 Broadway, Suite 1000 | Denver | CO | 80202 |
| Secretary | Laurie Glasgow-Gill | 1999 Broadway, Suite 1000 | Denver | CO | 80202 |
| Chair | Julie Gould | 1999 Broadway, Suite 1000 | Denver | CO | 80202 |
| Vice Chair | Chuck Edson | 401 Ninth Street NW | Washington | DC | 20004 |
| Director | Chuck Wehrwein | 7122 South Olive Way | Englewood | CO | 80012 |
| Director | Carla Dartis | 200 Frank H. Ogawa Plaza | Oakland | CA | 94612 |
| Director | Mark Korell | 601 West 26th Street, Suite 1500 | New York | NY | 10001 |
| Director | Debra Eakin | 950 17 th Street, 5 th Floor | Denver | CO | 80202 |
| Director | Grace Buckley | 1620 Little Raven Street, #601 | Denver | CO | 80202 |
| Director | Dean Henry | 4000 E. Third Avenue, Suite 600 | Foster City | CA | 94404-4810 |

5. Organized Under the Laws of:

COLORADO
C 140225

6.

Signature



Date

6/13/08

Name (Typed or Printed)

Diane Leavesley

President

Title

Issued 06/02/2008

Do Not Tape or Staple

200808002311