

No. C 139654		Due no later than Jun 30, 2012		2. Registered Agent and Address (NO PO BOX)		
Return to: SECRETARY OF STATE 700 WEST JEFFERSON PO BOX 83720 BOISE, ID 83720-0080 NO FILING FEE IF RECEIVED BY DUE DATE		1. Mailing Address: Correct in this box if needed. I-MINERALS USA, INC. W BARRY GIRLING P.O. BOX 809 HAYDEN ID 83835 USA		JOSEPH H BAIRD 2117 HILLWAY DR BOISE ID 83702		
				3. <u>New</u> Registered Agent Signature:*		
4. Corporations: Enter Names and Business Addresses of President, Secretary, and Directors. Treasurer (optional).						
Office Held	Name	Street or PO Address	City	State	Country	Postal Code
PRESIDENT	THOMAS M CONWAY	P.O. BOX 520	WEST JORDAN	UT	USA	84084
DIRECTOR	ALLEN L BALL	901 PIER VIEW DRIVE	IDAHO FALLS	ID	USA	83402
DIRECTOR	W BARRY GIRLING	880-580 HORNBY ST	VANCOUVER		CANADA	V6C 3B6
SECRETARY	MATTHEW J ANDERSON	880-580 HORNBY ST	VANCOUVER		CANADA	V6C 3B6
5. Organized Under the Laws of: ID C 139654		6. Annual Report must be signed.* Signature: Linda A Koep Name (type or print): Linda A Koep Date: 04/16/2012 Title: Market Develop Manager				
Processed 04/16/2012		* Electronically provided signatures are accepted as original signatures.				