

FILED EFFECTIVE

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EXHIBIT ASTATEMENT OF MERGER OF KIMBERLY GOLD MINES, INC.  
WITH AND INTO SHOSHONE SILVER MINING CO.SECRETARY OF STATE  
STATE OF IDAHO

Pursuant to 30-18-205 of the Idaho Entity Transaction Act (the "Act"), SHOSHONE SILVER MINING CO., an Idaho corporation, does hereby certify to the following facts relating to the merger of KIMBERLY GOLD MINES, INC., an Idaho corporation, with and into SHOSHONE SILVER MINING CO. (the "Merger"), such that SHOSHONE SILVER MINING CO. is the surviving corporation of the Merger:

- FIRST:** On August 4, 1969, Shoshone Silver Mining Co. was incorporated in the State of Idaho. On April 12, 1999, Kimberly Gold Mines, Inc. was incorporated in the State of Idaho. Shoshone Silver Mining Co. and Kimberly Gold Mines, Inc. are the constituent corporations to the Merger.
- SECOND:** The surviving corporation of the Merger is Shoshone Silver Mining Co. The Board of Directors of Shoshone Silver Mining Co. and Kimberly Gold Mines, Inc. have each ratified, adopted and approved the Merger.
- THIRD:** The Articles of Incorporation of Shoshone Silver Mining Co. shall be the Articles of Incorporation of the surviving corporation.
- FOURTH:** The Merger and the Amended Agreement and Plan of Reorganization between Shoshone Silver Mining Co. and Kimberly Gold Mines, Inc. have been approved by the shareholders of Kimberly Gold Mines, Inc., in accordance with the Act.
- FIFTH:** The Merger is to become effective when this Statement of Merger is filed with the Idaho Secretary of State.
- SIXTH:** The executed Amended Agreement and Plan of Reorganization is on file at the principal place of business of the surviving corporation, Shoshone Silver Mining Co., 403 7<sup>th</sup> Street, Suite 207, Wallace, Idaho 83873.

IN WITNESS WHEREOF, Shoshone Silver Mining Co. and Kimberly Gold Mines, Inc. have caused this Statement of Merger to be executed by its President as of March 12, 2009.

SHOSHONE SILVER MINING CO.

KIMBERLY GOLD MINES, INC.

By: Lex Smith

LEX SMITH, PRESIDENT

By: Don R. Rolfe

DON R. ROLFE, PRESIDENT

EXHIBIT A - STATEMENT OF MERGER

IDAHO SECRETARY OF STATE  
03/19/2009 05:00  
CK: NONE CT: 98243 BH: 1162148  
1 0 30.00 = 30.00 STMT VERDE # 2  
1 0 20.00 = 20.00 EXPEDITE C # 3

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