

July 24, 1996

Rhino Metals, Inc.
607 Garber
Caldwell ID 83605

RE: Rhino Metals, Inc.

Greetings:

Please find enclosed your recently submitted annual report for the 1996-1997 fiscal year. We are unable to accept it in its present form. Please make the following correction(s) and return to this office.

Block 5 on your annual report must be completed to show the nature of business of the corporation. (Any Lawful is not acceptable)

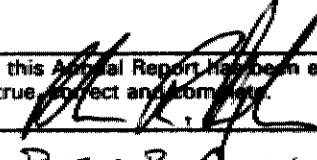
If you have any questions or need further assistance, please do not hesitate to contact this office at (208) 332-2811.

Very truly yours,



Sheryl DeVries
Corporate Division

Enclosures: cited

No. C112539	Annual Report Form Due No Later Than November 30, 1996	2. Registered Agent and Office NOT A P.O. BOX DONALD K SUGGS 3804 PASADENA BOISE ID 83705
Return to: SECRETARY OF STATE 700 WEST JEFFERSON PO BOX 83720 BOISE, ID 83720-0080 NO FEE REQUIRED	1. Mailing Address - Please Correct If Not Correct RHINO METALS, INC. DONALD K SUGGS 601 GARBER 3804 PASADENA CALDWELL, ID 83605 BOISE ID 83705	3. Organized Under the Laws of: ID C112539
* FIRST NOTICE *		
4. Corporations: Enter Names and Addresses of President, Secretary and Directors Limited Liability Companies: Enter Names and Addresses of <input type="checkbox"/> Managers or <input type="checkbox"/> Members (check one)		
<u>Office held</u>	<u>Name</u>	<u>Street or P.O. Address</u>
PRESIDENT	DONALD K. SUGGS	3804 PASADENA
V. PRES./SEC.	WILLIAM DOWERY	408 NORTHSIDE BLD. APT. 101
		BOISE ID 83705
		NAWA ID 83687
5. NATURE OF BUSINESS ANY LAWFUL	6. I certify that this Annual Report has been examined by me and is to the best of my knowledge true, correct and complete. Signature  Date 7/22/96 Name (Typed or Printed) PETER R. O'KEY Title ACCT.S - F/C	

ISSUED: 07-06-1996

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