

ISSUED JULY 1, 1989

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|---|---|----------------|---|
| No. 84819 | Idaho Corporation Annual Report Form | | 2. Registered Agent and Office |
| Return To | Due No Later Than November 1, 1989 | | PRENTICE-HALL CORP SYSTEM 877 MAIN, SUITE 1000 |
| Secretary of State Room 203, Statehouse Boise, ID 83720 | 1. Mailing Address - Please Correct 84819 | BOISE ID 83702 | |
| RECEIVED SEC. OF STATE NO FEE REQUIRED AM 9:00 JUL 24 | KG RETAIL STORES, INC. A. LAWRENCE FAGAN P.O. BOX 1537 10065 E. Harvard Avenue GLEWOOD CO 80150 Denver, CO 80231 | | 3. Incorporated Under The Laws of DELAWARE 84819 |

4. Names and Addresses of Officers and Directors

| Name | Street or P.O. Address | City | State | Zip |
|--|------------------------|------|-------|-----|
| President: Secretary: Directors: | See attached list | | | |

5. Nature of Business

Retail Sales -
Men's Clothing

6. I certify that this Annual Report has been examined by me and is to the best of my knowledge true, correct and complete.

Signature
Name (Typed or Printed)

Larry Miller

Date

7-20-89

Title

Senior Vice President-CFO

LIST OF CORPORATE OFFICERS OF KG RETAIL STORES, INC.

President

Asher Berlan
10065 E. Harvard Avenue
Suite 700
Denver, Colorado 80231
Phone: (303) 671-4600
SSN: [REDACTED]

Vice President-Finance
Chief Financial Officer
and Treasurer

Larry Miller
10065 E. Harvard Avenue
Suite 700
Denver, Colorado 80231
Phone: (303) 671-4600
SSN: [REDACTED]

Vice President-Operations
and Assistant Secretary

Ronald Wilson
10065 E. Harvard Avenue
Suite 700
Denver, Colorado 80231
Phone: (303) 671-4600
SSN: [REDACTED]

Secretary

Jonathan Shor
300 Park Avenue
New York, NY 10022
Phone: (212) 909-7000
SSN: [REDACTED]

LIST OF DIRECTORS FOR KG RETAIL STORES, INC.

Larry Fagan
c/o Charterhouse Group International
535 Madison Avenue
New York, NY 10022

Asher Berlan
c/o KG Retail Stores, Inc.
10065 E. Harvard Avenue
Suite 700
Denver, CO 80231

Kipp Gosewehr
c/o Charterhouse Group International
535 Madison Avenue
New York, NY 10022

Jonathan Shor
c/o Proskauer Rose Goetz & Mendelsohn
300 Park Avenue
New York, NY 10022