



# STATEMENT OF CONVERSION

Pursuant to § 30-22-405, Idaho Code

Base Filing fee: \$30.00 + \$20.00 for manual processing (form must be typed)

For Office Use Only

**-FILED-**

File #: 0005952778

Date Filed: 10/24/2024 1:26:00 PM

**Note: Conversion documents are complex. Please seek appropriate legal and/or financial advice before making this important business decision.**

## 1. CONVERTING ENTITY:

Name: SmartLexAI, LLC

Jurisdiction: Idaho

Type: Limited Liability Company

(Corporation, Limited Liability Company, Limited Partnership, etc...)

This is a domestic entity, and this plan of conversion was approved in accordance with § 30-22-403, Idaho Code.

This is a foreign entity, and this plan of conversion was approved in accordance with the law of its jurisdiction of formation.

## 2. CONVERTED ENTITY:

Name: SmartLexAI Corp.

Jurisdiction: Delaware

Type: Corporation

(Corporation, Limited Liability Company, Limited Partnership, etc...)

- ☐ a. If this is a **domestic** entity or domestic limited liability partnership, please attach a copy of the entity's public organic record, or statement of qualification.
- ☒ b. If this is a **foreign** entity please designate a registered agent in the space provided:

Corporation Service Company, 251 Little Falls Drive, Wilmington, DE 19808

(Registered Agent Name & Physical Address)

## 3. EFFECTIVE DATE OF CONVERSION:

☒ Effective upon filing

☐ Effective on future date: \_\_\_\_\_

(Enter date – not more than 90 days in the future)

Printed Name: Kathryn Daggett

Capacity: Manager

Signature: Kathryn Daggett

Signed by:

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Secretary of State use only