



FOREIGN REGISTRATION STATEMENT

Title 30, Chapter 21, Idaho Code

Base Filing fee: \$100.00 + \$20.00 for manual processing (form must be typed)

For Office Use Only

-FILED-

File #: 0004105192

Date Filed: 12/21/2020 12:13:00 PM

1. The name of the entity is: Premium Brands Opco LLC
2. The name which it shall use in Idaho is: _____
(Enter a name here, only if you are required to adopt an alternate name)
3. Select the type of entity you wish to register:

<input type="checkbox"/> Business Corporation	<input type="checkbox"/> General Partnership
<input type="checkbox"/> Nonprofit Corporation	<input type="checkbox"/> General Cooperative Association
<input type="checkbox"/> Limited Liability Partnership	<input type="checkbox"/> Limited Partnership (Including a limited liability limited partnership
<input checked="" type="checkbox"/> Limited Liability Company	<input type="checkbox"/> Statutory Trust, Business Trust, or Common-law Business Trust
<input type="checkbox"/> Other: _____ (Use "Other" only if your foreign entity type is not listed above, and enter the type here.)	
4. Jurisdiction of formation: OH
(Provide the domestic jurisdiction where the entity was formed)
5. The address of its principal office is:
7 Times Square, New York, NY 10036
(Street Address)

(Mailing Address, if different)
6. The address of its domestic principal office (if required by the laws of the jurisdiction of formation) is:

(Street Address)

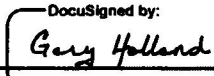
(Mailing Address, if different)
7. The mailing address to which correspondence should be addressed, if different from item 5, is:

(Address)
8. Name and street address of registered agent in Idaho:
Corporation Service Company 12550 W. Explorer Drive, Suite 100, Boise, ID 83713
(Name and Address)
9. The name, capacity, and mailing address of at least one governor:
See attached list

(Name)	(Capacity)	(Address)
_____ (Name)	_____ (Capacity)	_____ (Address)

Secretary of State use only

Typed Name: Gary Holland

Signature: 
 DocuSigned by:
 Vice President, Chief Counsel and Assistant Secretary
 Capacity: on behalf of Ascena Retail Group, Inc., Member

Premium Brands Opco LLC

Members:

Ascena Retail Group, Inc.
933 MacArthur Boulevard
Mahwah, NJ 07430

Duluth Real Estate, LLC
c/o Ascena Retail Group, Inc.
933 MacArthur Boulevard
Mahwah, NJ 07430

AnnTaylor, Inc.
c/o Ascena Retail Group, Inc.
933 MacArthur Boulevard
Mahwah, NJ 07430

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UNITED STATES OF AMERICA
STATE OF OHIO
OFFICE OF THE SECRETARY OF STATE

I, Frank LaRose, do hereby certify that I am the duly elected, qualified and present acting Secretary of State for the State of Ohio, and as such have custody of the records of Ohio and Foreign business entities; that said records show PREMIUM BRANDS OPCO LLC, an Ohio For Profit Limited Liability Company, Registration Number 4579806, was organized within the State of Ohio on December 2, 2020, is currently in FULL FORCE AND EFFECT upon the records of this office.



Witness my hand and the seal of the Secretary of State at Columbus, Ohio this 18th day of December, A.D. 2020.

A handwritten signature in cursive script, reading "Frank LaRose".

Ohio Secretary of State

Validation Number: 202035302350