

No. C 34460		Due no later than Apr 30, 2011		2. Registered Agent and Address (NO PO BOX)			
Return to: SECRETARY OF STATE 700 WEST JEFFERSON PO BOX 83720 BOISE, ID 83720-0080 NO FILING FEE IF RECEIVED BY DUE DATE		Annual Report Form		CT CORPORATION SYSTEM 1111 W JEFFERSON STE 530 BOISE ID 83702 USA			
		1. Mailing Address: Correct in this box if needed.		3. <u>New</u> Registered Agent Signature:*			
		VERICREST FINANCIAL, INC. LORRIE A NEWBY 2711 NORTH HASKELL AVENUE SUITE 2150 DALLAS TX 75204 USA					
4. Corporations: Enter Names and Business Addresses of President, Secretary, and Directors. Treasurer (optional).							
Office Held	Name	Street or PO Address	City	State	Country	Postal Code	
DIRECTOR	JASON O BIEGEL	888 7TH STREET 11TH FLOOR	NEW YORK	NY	USA	10016	
SECRETARY	CRAIG A LACKEY	2711 N HASKELL AVENUE SUITE 1900	DALLAS	TX	USA	75204	
TREASURER	TERRY L PURCHAL	2711 N HASKELL AVE SUITE 2150	DALLAS	TX	USA	75204	
PRESIDENT	STEPHEN W FAULKNER	2711 N HASKELL AVE SUITE 2150	DALLAS	TX	USA	75204	
5. Organized Under the Laws of: DE C 34460		6. Annual Report must be signed.* Signature: Lorrie Newby Name (type or print): Lorrie Newby Date: 03/23/2011 Title: Assistant Secretary					
Processed 03/23/2011		* Electronically provided signatures are accepted as original signatures.					