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|--------------------------------------------------------------------------------------------------------------------------------------------------------|----------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------|------------------------------------------------------|---------|-------------|--|
| No. <b>C 41233</b>                                                                                                                                     |                | <b>Due no later than Jul 31, 2010</b>                                                                                                                                             |         | 2. Registered Agent and Address <b>(NO PO BOX)</b>   |         |             |  |
| Return to:<br>SECRETARY OF STATE<br>700 WEST JEFFERSON<br>PO BOX 83720<br>BOISE, ID 83720-0080<br><br><b>NO FILING FEE IF<br/>RECEIVED BY DUE DATE</b> |                | <b>Annual Report Form</b><br><br><b>1. Mailing Address: Correct in this box if needed.</b><br><br>ALICE CONSOLIDATED MINES, INC.<br>DENNIS O'BRIEN<br>BOX 469<br>WALLACE ID 83873 |         | DENNIS M O'BRIEN<br>413 CEDAR ST<br>WALLACE ID 83873 |         |             |  |
|                                                                                                                                                        |                |                                                                                                                                                                                   |         | 3. <u>New</u> Registered Agent Signature:*           |         |             |  |
| 4. Corporations: Enter Names and Business Addresses of President, Secretary, and Directors. Treasurer (optional).                                      |                |                                                                                                                                                                                   |         |                                                      |         |             |  |
| Office Held                                                                                                                                            | Name           | Street or PO Address                                                                                                                                                              | City    | State                                                | Country | Postal Code |  |
| DIRECTOR                                                                                                                                               | DENNIS O'BRIEN | PO BOX 146                                                                                                                                                                        | WALLACE | ID                                                   | USA     | 83873       |  |
| SECRETARY                                                                                                                                              | DENNIS O'BRIEN | PO BOX 146                                                                                                                                                                        | WALLACE | ID                                                   | USA     | 83873       |  |
| 5. Organized Under the Laws of:<br><br><b>ID<br/>C 41233</b>                                                                                           |                | 6. Annual Report must be signed.*<br>Signature: Dennis O'Brien<br>Name (type or print): Dennis O'Brien<br>Date: 05/17/2010<br>Title: Secretary                                    |         |                                                      |         |             |  |
| Processed 05/17/2010                                                                                                                                   |                | * Electronically provided signatures are accepted as original signatures.                                                                                                         |         |                                                      |         |             |  |