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| <b>No. C 155278</b><br><br>Return to:<br>SECRETARY OF STATE<br>700 WEST JEFFERSON<br>PO BOX 83720<br>BOISE, ID 83720-0080<br><br><b>NO FILING FEE IF<br/>RECEIVED BY DUE DATE</b> | <b>Due no later than June 30, 2007</b><br><b>Annual Report Form</b><br>1. Mailing Address - Correct in this box, if applicable<br><br>CONAGRA FOODS FOOD INGREDIENTS COMP<br>ONE CONAGRA DR<br>OMAHA, NE 68102 | 2. Registered Agent and Office NO PO BOX<br><br>PRENTICE HALL CORP SYSTEM INC<br>1401 SHORELINE DR STE 2<br>BOISE, ID 83702<br><br>3. New Registered Agent Signature |
|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------|

  

4. Corporations: Enter Names and Business Addresses of President, Secretary and Directors.

| <u>Office held</u> | <u>Name</u>        | <u>Street or P.O. Address</u> | <u>City</u> | <u>State</u> | <u>Zip</u> |
|--------------------|--------------------|-------------------------------|-------------|--------------|------------|
| President          | Gregory A. Heckman | Eleven ConAgra Drive          | Omaha, NE   | 68102-5001   |            |
| Vice President     | Randall D. Harvey  | One ConAgra Drive             | Omaha, NE   | 68102-5001   |            |
| Secretary          | Scott E. Messel    | One ConAgra Drive             | Omaha, NE   | 68102-5001   |            |
| Director           | John P. Gehring    | One ConAgra Drive             | Omaha, NE   | 68102-5001   |            |
| Director           | Leo A. Knowles     | One ConAgra Drive             | Omaha, NE   | 68102-5001   |            |
| Director           | Scott E. Messel    | One ConAgra Drive             | Omaha, NE   | 68102-5001   |            |

  

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|-------------------------------------------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| 5. Organized Under the Laws of:<br><br>DELAWARE<br>C 155278 | 6. Signature <u><i>R.D. Harvey</i></u> Date <u>6/7/07</u><br>Name (Typed or Printed) <u>Randall D. Harvey</u> Title <u>Vice President, Tax</u><br><div style="text-align: right;">200706003538</div> |
|-------------------------------------------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|

**Do Not Tape or Staple**